

# National Bank Growth Strategic Portfolio

Category: Global Equity Balanced

HHHH†

Morningstar Rating

## Portfolio Facts

Maximum return, regular income and long-term growth

### INVESTMENT HORIZON

SHORT

LONG

### FUND VOLATILITY

LOW

HIGH

Minimum Initial Investment: \$10,000

Subsequent Investment: \$100

Systematic Investment: \$100

Distribution Frequency: Monthly

Assets Under Management (\$M): \$541.0

Price per Unit: \$13.43

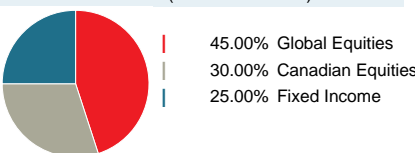
Inception Date: December 16, 2001

Value of \$10,000 over 10 years: \$13,015

Management Fee: 1.98% MER: 2.31%

Portfolio Managers: Natcan Investment Management Corp.  
Pyramis Global Advisors  
Baillie Gifford & Co.  
CI Global Holdings Inc.

## Portfolio Asset Mix (% of Net Assets)



## Funds

### Fixed Income

Altamira Corporate Bond Fund	10.0%
Altamira High Yield Bond Fund	10.0%
National Bank Bond Fund	5.0%
Canadian Equities	
Omega Canadian Equity Fund	10.0%
National Bank Small Cap Fund	10.0%
National Bank Canadian Equity Fund	5.0%
Altamira Canadian Equity Growth Fund	5.0%
Global Equities	
Omega Global Equity Fund	17.5%
National Bank Global Equity Fund	17.5%
Omega Emerging Markets Fund	10.0%

## Annual Returns (%)

	YTD	2011	2010	2009	2008	2007	2006
Portfolio	-6.18	-6.18	8.05	19.31	-24.44	2.24	13.49

## Annual Compound Returns (%)

Funds	1 month	3 months	6 months	1 year	3 years	5 years	10 years	Since Inception
<b>Fixed Income</b>								
Altamira Corporate Bond Fund	1.26	1.06	3.97	6.32	—	—	—	6.23
Altamira High Yield Bond Fund	1.99	4.12	-1.02	3.24	16.88	4.16	5.08	5.06
National Bank Bond Fund	1.56	1.69	6.15	7.88	5.81	4.88	4.83	7.98
<b>Canadian Equities</b>								
Altamira Canadian Equity Growth Fund	-1.85	3.55	-11.95	-15.79	9.66	-0.91	3.42	9.87
National Bank Canadian Equity Fund	-1.15	4.15	-10.20	-11.47	5.89	-2.56	2.42	5.46
National Bank Small Cap Fund	-2.77	5.37	-12.49	-16.73	19.40	2.59	7.11	9.87
Omega Canadian Equity Fund	-0.13	2.74	-8.28	-4.90	9.17	-0.77	5.30	6.40
<b>Global Equities</b>								
National Bank Global Equity Fund	-1.30	3.93	-7.46	-5.30	-0.08	-7.93	-3.50	-3.96
Omega Emerging Markets Fund	-4.60	5.01	-13.36	-18.16	9.75	-2.60	6.60	6.44
Omega Global Equity Fund	-1.50	4.12	-8.50	-7.72	3.24	-8.31	-2.84	-3.59
Portfolio	-1.04	3.71	-6.53	-6.18	6.55	-1.34	2.67	2.98

1 The amount paid monthly varies according to the distribution of funds in the portfolio.

2 Based on average weighting of the funds.

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Morningstar Ratings reflect performance as of December 31, 2011 and are subject to change monthly.

Please carefully read the legal notices contained in the disclosure page.

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### Disclosure

National Bank Securities Mutual Funds (the "Funds") and National Bank Strategic Portfolios (the "Strategic Portfolios") are offered by National Bank Securities subsidiary of National Bank of Canada. Commissions, trailing commissions, management fees and expenses all may be associated with investments in the Funds and Strategic Portfolios' rebalancing services. Please read the prospectus of the Funds included in the Strategic Portfolios before making an investment. The indicators show the historical annual compounded total returns which include changes in the value of securities and reinvestment of all distributions and do not take into account redemption, distribution or optional charges or income taxes payable by any unitholder that would have reduced returns. The Funds' securities are not insured by the Federal Deposit Insurance Corporation or by any other government deposit insurer. For money market funds, there can be no assurance that a fund will be able to maintain a value per security at a constant amount or that the full amount of the investment in a fund will be returned. The Funds are not guaranteed, their values change and performance may not be repeated.

The Morningstar Risk-Adjusted Rating, commonly referred to as the Star Rating, relates the risk-adjusted performance of a fund to that of its category peers. In the Morningstar rating, the fund and its peers are ranked by their Morningstar Risk-Adjusted Returns. If a fund scores in the top 10% of its fund category, it receives five stars (Excellent); the next 22.5%, it receives four stars (Above Average); a place in the middle 35% earns a fund three stars (Neutral or Average); those in the next 22.5% receive two stars (Below Average); and the lowest 10% get one star (Low).

The overall Star Rating for a fund is a weighted combination of its three, five, and ten year ratings. If a fund has less than three years' performance history, it is given at least three but less than five years' history, its overall rating is equal to its three-year rating. If it has at least five but less than ten years' history, its overall rating is equal to 50% five-year rating and 50% three-year rating. If it has at least ten years' history, its overall rating is equal to 50% ten-year rating, 30% five-year rating and 20% three-year rating. Morningstar Risk-Adjusted Ratings are recalculated monthly.

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