

Tax Solutions

Optimal tax management!

With tax planning, you can reduce your tax burden, particularly by taking advantage of available deductions and tax credits.

Our offer:

We will reduce your tax burden.

Taxes have a significant impact on your net income, your savings capacity and consequently on your wealth.

Your advisor will ensure optimal tax planning by adopting a global approach to:

- Estimate your annual tax burden
- Analyze your investment portfolio and evaluate the tax impact
- Identify the legal possibilities for generating tax savings

Your advisor will design tailor-made tax solutions, together with a tax specialist, if necessary, enabling you to benefit from eligible deductions.

We add value

By designing strategies aimed at maximizing your net worth while ensuring that your financial transactions are tax-efficient and comply with current laws.

Our financial planners are registered under the licence of National Bank Securities, a wholly-owned subsidiary of National Bank of Canada.

Because you are unique