

Loan or credit card information

Insured – CIS No. _____ Transit No. _____

Loan or card number _____ Loan or card number _____

Personal loan _____
 Mortgage loan _____
 Commercial loan _____
 Auto-Choice loan _____
 MasterCard credit card _____

→ The claim concerns _____ → The claim concerns _____

Cardholder
 Insured spouse

IDENTIFICATION OF THE INSURED

Surname _____ Date of birth (YYYYMMDD) _____

Given name _____ Sex M F Social insurance number _____

Declaration of the attending physician (Complete in block letters and give to the patient)

1. Diagnosis

1.1 Principal: _____
 1.2 Secondary: _____
 1.3 Complications: _____

1.4 For the illnesses or associated symptoms diagnosed, has the patient previously:
 a) received medical treatments b) consulted another physician c) taken drugs d) been hospitalized e) undergone examinations
 Specify the periods: _____

1.5 Is the disability related to: an accident an illness an occupational accident an automobile accident
 Date of the event: Y Y Y Y | M M | D D

a pregnancy No Yes
 a preventive withdrawal from work No Yes Scheduled date of delivery: Y Y Y Y | M M | D D

1.6 Describe functional limitations that prevent the patient from carrying out professional duties or usual activities.
 At the beginning of disability: Y Y Y Y | M M | D D Currently _____

2. Treatment

2.1 Drugs – name – dosage: _____

2.2 Has the patient undergone or will undergo:
 a) examinations or tests No Yes Specify: _____
 b) surgery No Yes Day surgery Type: _____
 Surgical procedure: _____ Date: Y Y Y Y | M M | D D
 c) other treatments No Yes Specify: _____
 d) hospitalization: from _____ to _____ Name of hospital: _____
 d) a short stay under observation No Yes Number of hours: _____

3. Follow-up and prognosis

3.1 Date of first consultation for this disability: Y Y Y Y | M M | D D Next consultation: Y Y Y Y | M M | D D
 3.2 Dates of other consultations: _____ Follow-up frequency: _____
 3.3 Referral to another physician: No Yes Name of physician: _____
 Specialty: _____
 3.4 Approximate duration of disability: No. of days _____ No. of weeks _____ Unspecified or date of return to work Y Y Y Y | M M | D D
 3.5 How long before the patient will be able to return to work? No. of days _____ No. of weeks _____
 part-time full-time gradual return Specify: _____

4. Questions specific to the contract

4.1 In the past five (5) years has the patient consulted a health care professional, had a medical examination or follow-up, suffered or been diagnosed with or treated for any of the following problems: heart disease or circulatory disorders, blood disorders including cholesterol, blood pressure disorders, tumours or cancer, muscular dystrophy, multiple sclerosis, AIDS, Human Immunodeficiency Virus or any other disease or disorder of the immune system, chest pains or angina, lung disease or respiratory problems, digestive problems, liver disorders, intestinal disorders, kidney disease, urinary tract disorders, genital disorders, nervous system disorders, diabetes, fibromyalgia or chronic fatigue syndrome, neck, back or spinal column disorders, muscle, joint or bone problems or psychiatric or psychological disorders.

No Don't know Yes If yes, please supply the following information:

Diseases	Dates	Results/Treatments	Hospitalization periods	When was the patient informed about the disease?

4.2 _____

5. Identification of the physician

5.1 Family name, given name: _____ Telephone: (____) _____
 5.2 License number: _____ Fax: (____) _____
 General practitioner Specialist Specify: _____
 Signature: _____ Date: Y Y Y Y | M M | D D

Declaration of the attending physician (Complete in block letters and give to the patient)

1. Diagnosis

1.1 Principal: _____

1.2 Secondary: _____

1.3 Current symptoms: _____

1.4 Degree of severity of all symptoms: Mild Moderate Severe With psychotic elements

1.5 Does the interruption of work result from problems related to:

marital/family life loss of employment or layoff professional problems

personal or interpersonal problems alcohol or drug abuse or gambling problems

other problems, specify: _____

1.6 For the illnesses or associated symptoms diagnosed, has the patient previously:

a) received medical treatments b) consulted another physician c) taken drugs d) been hospitalized e) undergone examinations

Specify the dates of previous episodes: _____

2. Treatment

2.1 Drugs – name – dosage: _____

2.2 Is the patient consulting: a psychiatrist No Yes a social worker No Yes

a psychologist No Yes another health care provider No Yes

If Yes, name of the caregiver consulted: _____

2.3 Hospitalization: from _____ to _____ Name of hospital: _____

3. Follow-up and prognosis

3.1 Date of first consultation for this disability: [Y, Y, Y, Y | M, M | D, D] Next consultation: [Y, Y, Y, Y | M, M | D, D]

3.2 Dates of other consultations: _____

3.3 Follow-up frequency: _____

3.4 Will the patient be referred to a psychiatrist? No Yes Name of physician: _____

3.5 Approximate duration of disability: No. of days _____ No. of weeks _____ Unspecified or date of return to work [Y, Y, Y, Y | M, M | D, D]

3.6 How long before the patient will be able to return to work? No. of days _____ No. of weeks _____

part-time full-time gradual return Specify: _____

4. Questions specific to the contract

4.1 In the past five (5) years has the patient consulted a health care professional, had a medical examination or follow-up, suffered or been diagnosed with or treated for any of the following problems: heart disease or circulatory disorders, blood disorders including cholesterol, blood pressure disorders, tumours or cancer, muscular dystrophy, multiple sclerosis, AIDS, Human Immunodeficiency Virus or any other disease or disorder of the immune system, chest pains or angina, lung disease or respiratory problems, digestive problems, liver disorders, intestinal disorders, kidney disease, urinary tract disorders, genital disorders, nervous system disorders, diabetes, fibromyalgia or chronic fatigue syndrome, neck, back or spinal column disorders, muscle, joint or bone problems or psychiatric or psychological disorders.

No Don't know Yes If yes, please supply the following information:

Diseases	Dates	Results	Hospitalization periods	When was the patient informed about the disease?

4.2 _____

5. Identification of the physician

5.1 Family name, given name: _____ Telephone: (_____)

5.2 License number: _____ Fax: (_____)

General practitioner Specialist Specify: _____

Signature: _____ Date: [Y, Y, Y, Y | M, M | D, D]