

	Issue Date	Due Date	Term (Years)	Opening Index	Index	Cumulative Return		Max. Return at Maturity		Participation
						Total	Annualized ¹	Total	Annualized	
Active Management	15-Mar-07	15-Mar-12	5	1000.00	997.82	0.00%	0.00%	N/A	N/A	100%
	25-Apr-07	25-Apr-12	5	1000.00	993.16	0.00%	0.00%	N/A	N/A	100%
	15-Jun-07	15-Jun-12	5	1000.00	987.07	0.00%	0.00%	N/A	N/A	100%
	27-Jul-07	27-Jul-12	5	1000.00	982.95	0.00%	0.00%	N/A	N/A	100%
	17-Sep-07	17-Sep-12	5	1000.00	979.89	0.00%	0.00%	N/A	N/A	100%
	15-Nov-07	15-Nov-12	5	1000.00	983.30	0.00%	0.00%	N/A	N/A	100%
	15-Jan-08	15-Jan-13	5	1000.00	982.35	0.00%	0.00%	N/A	N/A	100%
	14-Mar-08	14-Mar-13	5	1000.00	977.06	0.00%	0.00%	N/A	N/A	100%
	25-Apr-08	25-Apr-13	5	1000.00	972.33	0.00%	0.00%	N/A	N/A	100%
13-Jun-08	13-Jun-13	5	1000.00	972.33	0.00%	0.00%	N/A	N/A	100%	

	Issue Date	Due Date	Term (Years)	Opening Index	Index	Cumulative Return		Max. Return at Maturity		Participation
						Total	Annualized ¹	Total	Annualized	
S&P/TSX 60 ³	15-Mar-07	15-Mar-12	5	749.98	703.98	0.00%	0.00%	38.00%	6.65%	100%
	25-Apr-07	25-Apr-12	5	782.25	712.57	0.00%	0.00%	40.00%	6.96%	100%
	15-Jun-07	15-Jun-12	5	811.31	712.57	0.00%	0.00%	40.00%	6.96%	100%
	27-Jul-07	27-Jul-12	5	793.33	712.57	0.00%	0.00%	45.00%	7.71%	100%
	17-Sep-07	17-Sep-12	5	801.56	712.57	0.00%	0.00%	45.00%	7.71%	100%
	15-Nov-07	15-Nov-12	5	784.66	712.57	0.00%	0.00%	45.00%	7.71%	100%
	15-Jan-08	15-Jan-13	5	779.93	712.57	0.00%	0.00%	45.00%	7.71%	100%
	14-Mar-08	14-Mar-13	5	778.76	712.57	0.00%	0.00%	42.00%	7.26%	100%
	25-Apr-08	25-Apr-13	5	837.30	712.57	0.00%	0.00%	42.00%	7.26%	100%
	13-Jun-08	13-Jun-13	5	881.72	712.57	0.00%	0.00%	41.00%	7.11%	100%
	15-Sep-08	16-Sep-13	5	732.92	712.57	0.00%	0.00%	41.00%	7.11%	100%
	17-Nov-08	18-Nov-13	5	529.23	712.57	34.64%	9.72%	41.00%	7.11%	100%
	15-Jan-09	15-Jan-14	5	536.69	712.57	32.77%	9.75%	41.00%	7.11%	100%
	16-Mar-09	16-Mar-12	3	510.61	703.98	19.25%	6.04%	19.25%	6.04%	100%
	16-Mar-09	17-Mar-14	5	510.61	712.57	39.55%	12.26%	41.00%	7.11%	100%
	06-May-09	06-May-14	5	616.73	712.57	15.54%	5.41%	38.00%	6.65%	100%
	06-May-09	07-May-12	3	616.73	712.57	15.54%	5.41%	18.25%	5.75%	100%
	02-Jul-09	03-Jul-12	3	621.12	712.57	14.72%	5.45%	17.10%	5.40%	100%
	02-Jul-09	02-Jul-14	5	621.12	712.57	14.72%	5.45%	37.00%	6.50%	100%
	28-Aug-09	28-Aug-12	3	659.17	712.57	8.10%	3.26%	16.00%	5.07%	100%
	28-Aug-09	28-Aug-14	5	659.17	712.57	8.10%	3.26%	34.00%	6.03%	100%
	19-Oct-09	20-Oct-14	5	687.28	712.57	3.68%	1.59%	34.00%	6.03%	100%
	19-Oct-09	19-Oct-12	3	687.28	712.57	3.68%	1.59%	15.00%	4.77%	100%
	07-Dec-09	07-Dec-12	3	681.79	712.57	4.51%	2.07%	14.00%	4.46%	100%
	07-Dec-09	08-Dec-14	5	681.79	712.57	4.51%	2.07%	32.00%	5.71%	100%
	27-Jan-10	29-Jul-13	3.5	664.08	712.57	7.30%	3.56%	16.50%	4.46%	100%
	27-Jan-10	27-Jan-15	5	664.08	712.57	7.30%	3.56%	30.00%	5.39%	100%
	12-Mar-10	12-Mar-15	5	705.17	712.57	1.05%	0.55%	30.00%	5.39%	100%
	12-Mar-10	12-Sep-13	3.5	705.17	712.57	1.05%	0.55%	15.00%	4.07%	100%
	26-Apr-10	27-Apr-15	5	720.19	712.57	0.00%	0.00%	30.00%	5.39%	100%
	26-Apr-10	28-Oct-13	3.5	720.19	712.57	0.00%	0.00%	15.00%	4.07%	100%
	28-Jun-10	29-Jun-15	5	680.42	712.57	4.73%	2.93%	30.00%	5.39%	100%
	28-Jun-10	30-Dec-13	3.5	680.42	712.57	4.73%	2.93%	16.00%	4.33%	100%
	01-Sep-10	03-Mar-14	3.5	699.29	712.57	1.90%	1.33%	17.50%	4.72%	100%
	01-Sep-10	01-Sep-15	5	699.29	712.57	1.90%	1.33%	35.00%	6.19%	100%
	22-Oct-10	22-Oct-15	5	725.90	712.57	0.00%	0.00%	30.00%	5.39%	100%
	22-Oct-10	22-Apr-14	3.5	725.90	712.57	0.00%	0.00%	15.00%	4.07%	100%
	03-Dec-10	03-Dec-15	5	752.21	712.57	0.00%	0.00%	28.00%	5.06%	100%
	03-Dec-10	03-Jun-14	3.5	752.21	712.57	0.00%	0.00%	15.00%	4.07%	100%
	28-Jan-11	28-Jul-14	3.5	770.50	712.57	0.00%	0.00%	15.00%	4.07%	100%
28-Jan-11	28-Jan-16	5	770.50	712.57	0.00%	0.00%	28.00%	5.06%	100%	
11-Mar-11	11-Sep-14	3.5	787.68	712.57	0.00%	N/A	16.00%	4.33%	100%	
11-Mar-11	11-Mar-16	5	787.68	712.57	0.00%	N/A	30.00%	5.39%	100%	
25-Apr-11	24-Oct-14	3.5	794.75	712.57	0.00%	N/A	17.00%	4.59%	100%	
25-Apr-11	22-Apr-16	5	794.75	712.57	0.00%	N/A	31.00%	5.55%	100%	
23-Jun-11	22-Dec-14	3.5	743.55	712.57	0.00%	N/A	16.00%	4.33%	100%	
23-Jun-11	20-Jun-16	5	743.55	712.57	0.00%	N/A	30.00%	5.39%	100%	
26-Aug-11	25-Aug-16	5	702.86	712.57	1.38%	N/A	30.00%	5.39%	100%	
26-Aug-11	25-Feb-15	3.5	702.86	712.57	1.38%	N/A	16.00%	4.33%	100%	

	Issue Date	Due Date	Term (Years)	Opening Index	Index	Cumulative Return		Max. Return at Maturity		Participation
						Total	Annualized ¹	Total	Annualized	
Advantage 8 GIC ^{5.10.11.13}	19-Oct-09	19-Oct-12	3	1000.00	1043.54	4.35%	1.88%	30.00%	9.14%	100%
	07-Dec-09	07-Dec-12	3	1000.00	1028.60	2.86%	1.32%	27.50%	8.44%	100%
	27-Jan-10	29-Jul-13	3.5	1000.00	1041.87	4.19%	2.06%	32.50%	8.37%	100%
	12-Mar-10	12-Sep-13	3.5	1000.00	1007.53	0.75%	0.40%	30.00%	7.78%	100%
	26-Apr-10	28-Oct-13	3.5	1000.00	989.66	0.00%	0.00%	30.00%	7.78%	100%
	28-Jun-10	30-Dec-13	3.5	1000.00	1009.32	0.93%	0.58%	30.00%	7.78%	100%
	01-Sep-10	03-Mar-14	3.5	1000.00	999.90	0.00%	0.00%	35.00%	8.95%	100%
	22-Oct-10	22-Apr-14	3.5	1000.00	973.04	0.00%	0.00%	30.00%	7.78%	100%
	03-Dec-10	03-Jun-14	3.5	1000.00	959.50	0.00%	0.00%	25.00%	6.58%	100%
	28-Jan-11	28-Jul-14	3.5	1000.00	949.70	0.00%	0.00%	25.00%	6.58%	100%
	11-Mar-11	11-Sep-14	3.5	1000.00	930.93	0.00%	N/A	27.50%	7.19%	100%
	25-Apr-11	24-Oct-14	3.5	1000.00	926.33	0.00%	N/A	30.00%	7.78%	100%
	23-Jun-11	22-Dec-14	3.5	1000.00	962.81	0.00%	N/A	27.50%	7.19%	100%
26-Aug-11	25-Feb-15	3.5	1000.00	988.93	0.00%	N/A	27.50%	7.19%	100%	
09-Dec-11	08-Jun-15	3.5	1000.00	1004.25	0.43%	N/A	27.50%	7.19%	100%	
20-Jan-12	19-Jan-15	3.5	1000.00	990.48	0.00%	N/A	25.00%	6.58%	100%	

	Issue Date	Due Date	Term (Years)	Opening Index	Index	Cumulative Return		Max. Return at Maturity		Participation
						Total	Annualized ¹	Total	Annualized	
Advantage 8 Plus GIC (Compound Interest) ^{10.11.14}	14-Mar-08	14-Mar-13	5	1000.00	793.32	0.00%	0.00%	50.00%*	8.45%	100%
	25-Apr-08	25-Apr-13	5	1000.00	776.81	0.00%	0.00%	50.00%*	8.45%	100%
	13-Jun-08	13-Jun-13	5	1000.00	775.28	0.00%	0.00%	50.00%*	8.45%	100%
	15-Sep-08	16-Sep-13	5	1000.00	881.56	0.00%	0.00%	50.00%*	8.45%	100%
	17-Nov-08	18-Nov-13	5	1000.00	1085.59	8.56%	2.59%	50.00%*	8.45%	100%
	15-Jan-09	15-Jan-14	5	1000.00	1081.16	8.12%	2.59%	50.00%*	8.45%	100%
	16-Mar-09	17-Mar-14	5	1000.00	1104.18	10.42%	3.50%	50.00%*	8.45%	100%
	06-May-09	06-May-14	5	1000.00	986.52	0.00%	0.00%	50.00%*	8.45%	100%
	02-Jul-09	02-Jul-14	5	1000.00	993.10	0.00%	0.00%	50.00%*	8.45%	100%
	28-Aug-09	28-Aug-14	5	1000.00	921.47	0.00%	0.00%	45.00%*	7.71%	100%
	19-Oct-09	20-Oct-14	5	1000.00	1043.52	4.35%	1.88%	50.00%*	8.45%	100%
	07-Dec-09	08-Dec-14	5	1000.00	1027.15	2.71%	1.25%	45.00%*	7.71%	100%
	27-Jan-10	27-Jan-15	5	1000.00	1039.62	3.96%	1.95%	45.00%*	7.71%	100%
	12-Mar-10	12-Mar-15	5	1000.00	1010.87	1.09%	0.57%	45.00%*	7.71%	100%
	26-Apr-10	27-Apr-15	5	1000.00	992.74	0.00%	0.00%	45.00%*	7.71%	100%
	28-Jun-10	29-Jun-15	5	1000.00	1012.06	1.21%	0.75%	45.00%*	7.71%	100%
	01-Sep-10	01-Sep-15	5	1000.00	994.26	0.00%	0.00%	45.00%*	7.71%	100%
	22-Oct-10	22-Oct-15	5	1000.00	975.22	0.00%	0.00%	45.00%*	7.71%	100%
	03-Dec-10	03-Dec-15	5	1000.00	963.49	0.00%	0.00%	40.00%*	6.96%	100%
	28-Jan-11	28-Jan-16	5	1000.00	950.76	0.00%	0.00%	40.00%*	6.96%	100%
	11-Mar-11	11-Mar-16	5	1000.00	933.26	0.00%	N/A	42.50%*	7.34%	100%
	25-Apr-11	22-Apr-16	5	1000.00	927.64	0.00%	N/A	45.00%*	7.71%	100%
	23-Jun-11	20-Jun-16	5	1000.00	964.42	0.00%	N/A	42.50%*	7.34%	100%
26-Aug-11	25-Aug-16	5	1000.00	988.32	0.00%	N/A	42.50%*	7.34%	100%	
23-Sep-11	22-Sep-16	5	1000.00	964.42	0.00%	N/A	37.50%*	6.58%	100%	
27-Oct-11	26-Oct-16	5	1000.00	982.47	0.00%	N/A	37.50%*	6.58%	100%	
09-Dec-11	08-Dec-16	5	1000.00	1003.98	0.40%	N/A	37.00%*	6.50%	100%	
20-Jan-12	19-Jan-17	5	1000.00	990.38	0.00%	N/A	38.00%*	6.65%	100%	

	Issue Date	Due Date	Term (Years)	Opening Index	Index	Cumulative Return		Max. Return at Maturity		Participation
						Total	Annualized ¹	Total	Annualized	
Advantage 8 Plus GIC (Simple interest) ^{10.11.14}	14-Mar-08	14-Mar-13	5	1000.00	793.32	0.00%**	0.00%	40.00%***	N/A	100%
	25-Apr-08	25-Apr-13	5	1000.00	776.81	0.00%**	0.00%	40.00%***	N/A	100%
	13-Jun-08	13-Jun-13	5	1000.00	775.28	0.00%**	0.00%	42.00%***	N/A	100%
	15-Sep-08	16-Sep-13	5	1000.00	881.56	0.00%**	0.00%	42.00%***	N/A	100%
	17-Nov-08	18-Nov-13	5	1000.00	1085.59	8.56%**	2.59%	41.00%***	N/A	100%
	15-Jan-09	15-Jan-14	5	1000.00	1081.16	8.12%**	2.59%	42.00%***	N/A	100%
	16-Mar-09	17-Mar-14	5	1000.00	1104.18	10.42%**	3.50%	42.00%***	N/A	100%
	06-May-09	06-May-14	5	1000.00	986.52	0.00%**	0.00%	43.00%***	N/A	100%
	02-Jul-09	02-Jul-14	5	1000.00	993.10	0.00%**	0.00%	44.00%***	N/A	100%
	28-Aug-09	28-Aug-14	5	1000.00	921.47	0.00%**	0.00%	39.20%***	N/A	100%
	19-Oct-09	20-Oct-14	5	1000.00	1043.52	4.35%**	1.88%	42.50%***	N/A	100%
	07-Dec-09	08-Dec-14	5	1000.00	1027.15	2.71%**	1.25%	39.20%***	N/A	100%
	27-Jan-10	27-Jan-15	5	1000.00	1039.62	3.96%**	1.95%	40.00%***	N/A	100%
	12-Mar-10	12-Mar-15	5	1000.00	1010.87	1.09%**	0.57%	41.00%***	N/A	100%
	26-Apr-10	27-Apr-15	5	1000.00	992.74	0.00%**	0.00%	41.00%***	N/A	100%
	28-Jun-10	29-Jun-15	5	1000.00	1012.06	1.21%**	0.75%	41.00%***	N/A	100%
	01-Sep-10	01-Sep-15	5	1000.00	994.26	0.00%**	0.00%	39.20%***	N/A	100%
	22-Oct-10	22-Oct-15	5	1000.00	975.22	0.00%**	0.00%	41.00%***	N/A	100%
	03-Dec-10	03-Dec-15	5	1000.00	963.49	0.00%**	0.00%	37.00%***	N/A	100%
	28-Jan-11	28-Jan-16	5	1000.00	950.76	0.00%**	0.00%	38.00%***	N/A	100%
	11-Mar-11	11-Mar-16	5	1000.00	933.26	0.00%**	N/A	39.50%***	N/A	100%
	25-Apr-11	22-Apr-16	5	1000.00	927.64	0.00%**	N/A	41.00%***	N/A	100%
	23-Jun-11	20-Jun-16	5	1000.00	964.42	0.00%**	N/A	38.50%***	N/A	100%
26-Aug-11	25-Aug-16	5	1000.00	988.32	0.00%**	N/A	38.50%***	N/A	100%	
23-Sep-11	22-Sep-16	5	1000.00	964.42	0.00%**	N/A	38.00%***	N/A	100%	
27-Oct-11	26-Oct-16	5	1000.00	982.47	0.00%**	N/A	38.00%***	N/A	100%	
09-Dec-11	08-Dec-16	5	1000.00	1003.98	0.40%**	N/A	40.00%***	N/A	100%	
20-Jan-12	19-Jan-17	5	1000.00	990.38	0.00%**	N/A	40.00%***	N/A	100%	

* Subject to a guaranteed minimum return at maturity

** Reduced by the guaranteed minimum interest payments already paid

*** This represents the guaranteed payment of interest added to which is the additional variable interest

	Issue Date	Due Date	Term (Years)	Opening Index	Index	Cumulative Return		Max. Return at Maturity		Participation
						Total	Annualized ¹	Total	Annualized	
						Elite GIC				
	15-Nov-07	15-Nov-12	5	1000.00	1050.72	5.07%	1.18%	Unlimited	Unlimited	100%
	15-Jan-08	15-Jan-13	5	1000.00	1041.65	4.17%	1.01%	Unlimited	Unlimited	100%
	14-Mar-08	14-Mar-13	5	1000.00	1056.76	5.68%	1.43%	Unlimited	Unlimited	100%
	25-Apr-08	25-Apr-13	5	1000.00	1043.18	4.32%	1.13%	Unlimited	Unlimited	100%
	13-Jun-08	13-Jun-13	5	1000.00	1041.10	4.11%	1.11%	Unlimited	Unlimited	100%
	15-Sep-08	16-Sep-13	5	1000.00	1104.25	10.43%	2.98%	Unlimited	Unlimited	100%
	17-Nov-08	18-Nov-13	5	1000.00	1305.05	30.50%	8.65%	Unlimited	Unlimited	100%
	15-Jan-09	15-Jan-14	5	1000.00	1259.95	25.99%	7.88%	Unlimited	Unlimited	100%
Balanced GIC										
	15-Mar-07	15-Mar-12	5	1036.86	993.24	0.00%	0.00%	48.00%	8.16%	100%
	25-Apr-07	25-Apr-12	5	1048.68	993.24	0.00%	0.00%	50.00%	8.45%	100%
	15-Jun-07	15-Jun-12	5	1041.47	993.24	0.00%	0.00%	47.00%	8.01%	100%
	27-Jul-07	27-Jul-12	5	1025.23	993.24	0.00%	0.00%	55.00%	9.16%	100%
	17-Sep-07	17-Sep-12	5	1014.73	993.24	0.00%	0.00%	55.00%	9.16%	100%
	16-Mar-09	17-Mar-14	5	1091.00	1301.49	19.29%	6.31%	45.00%	7.71%	100%
	06-May-09	06-May-14	5	1037.17	1172.07	13.01%	4.56%	45.00%	7.71%	100%
	02-Jul-09	02-Jul-14	5	1051.58	1161.13	10.42%	3.91%	42.00%	7.26%	100%
	28-Aug-09	28-Aug-14	5	1013.44	1095.75	8.12%	3.27%	42.00%	7.26%	100%
Global Precision 10										
	19-Oct-09	20-Oct-14	5	1000.00	1069.82	6.98%	2.99%	42.00%	7.26%	100%
	07-Dec-09	08-Dec-14	5	1000.00	1033.63	3.36%	1.55%	37.50%	6.58%	100%
	27-Jan-10	27-Jan-15	5	1000.00	1030.59	3.06%	1.51%	37.50%	6.58%	100%
	12-Mar-10	12-Mar-15	5	1000.00	993.91	0.00%	0.00%	35.00%	6.19%	100%
	26-Apr-10	27-Apr-15	5	1000.00	978.66	0.00%	0.00%	35.00%	6.19%	100%
	28-Jun-10	29-Jun-15	5	1000.00	1079.52	7.95%	4.91%	37.50%	6.58%	100%
	01-Sep-10	01-Sep-15	5	1000.00	1070.45	7.04%	4.91%	50.00%	8.45%	100%
	22-Oct-10	22-Oct-15	5	1000.00	1009.14	0.91%	0.71%	37.50%	6.58%	100%
	03-Dec-10	03-Dec-15	5	1000.00	1034.15	3.41%	2.93%	34.00%	6.03%	100%
	28-Jan-11	28-Jan-16	5	1000.00	1018.77	1.88%	1.86%	34.00%	6.03%	100%
CPG Diversified - Stability										
	11-Mar-11	11-Mar-16	5	1000.00	1017.86	1.79%	N/A	26.10%	4.75%	100%
	25-Apr-11	22-Apr-16	5	1000.00	1007.81	0.78%	N/A	29.65%	5.33%	100%
	23-Jun-11	20-Jun-16	5	1000.00	1013.20	1.32%	N/A	31.40%	5.61%	100%
	26-Aug-11	25-Aug-16	5	1000.00	1027.33	2.73%	N/A	27.31%	4.95%	100%
	23-Sep-11	22-Sep-16	5	1000.00	1031.03	3.10%	N/A	22.18%	4.09%	100%
	27-Oct-11	26-Oct-16	5	1000.00	1004.95	0.49%	N/A	21.83%	4.03%	100%
	09-Dec-11	08-Dec-16	5	1000.00	1007.02	0.70%	N/A	22.18%	4.09%	100%
	20-Jan-12	19-Jan-17	5	1000.00	998.75	0.00%	N/A	22.00%	4.06%	100%
CPG Diversified - Balanced										
	11-Mar-11	11-Mar-16	5	1000.00	1017.07	1.71%	N/A	31.92%	5.70%	100%
	25-Apr-11	22-Apr-16	5	1000.00	1000.79	0.08%	N/A	36.68%	6.45%	100%
	23-Jun-11	20-Jun-16	5	1000.00	1010.88	1.09%	N/A	39.43%	6.87%	100%
	26-Aug-11	25-Aug-16	5	1000.00	1038.25	3.83%	N/A	34.29%	6.07%	100%
	23-Sep-11	22-Sep-16	5	1000.00	1044.07	4.41%	N/A	27.67%	5.01%	100%
	27-Oct-11	26-Oct-16	5	1000.00	1003.97	0.40%	N/A	27.54%	4.99%	100%
	09-Dec-11	08-Dec-16	5	1000.00	1006.74	0.67%	N/A	26.76%	4.86%	100%
	20-Jan-12	19-Jan-17	5	1000.00	996.95	0.00%	N/A	27.54%	4.99%	100%
CPG Diversified - Performance										
	11-Mar-11	11-Mar-16	5	1000.00	1016.29	1.63%	N/A	37.73%	6.61%	100%
	25-Apr-11	22-Apr-16	5	1000.00	993.77	0.00%	N/A	43.71%	7.52%	100%
	23-Jun-11	20-Jun-16	5	1000.00	1008.55	0.86%	N/A	47.46%	8.08%	100%
	26-Aug-11	25-Aug-16	5	1000.00	1049.18	4.92%	N/A	41.27%	7.15%	100%
	23-Sep-11	22-Sep-16	5	1000.00	1057.11	5.71%	N/A	33.15%	5.89%	100%
	27-Oct-11	26-Oct-16	5	1000.00	1003.00	0.30%	N/A	33.08%	5.88%	100%
	09-Dec-11	08-Dec-16	5	1000.00	1006.47	0.65%	N/A	33.15%	5.89%	100%
	20-Jan-12	19-Jan-17	5	1000.00	995.16	0.00%	N/A	33.08%	5.88%	100%

	Issue Date	Due Date	Term (Years)	Opening Index	Index	Cumulative Return		Call Date	Max. Return if Called		Max. Return at Maturity		Participation	Market Value ²	Fund Code	Series
						Total	Annualized ¹		Total	Annualized	Total	Annualized				
Mutual Fund Portfolio-Linked Note	30-Jan-04	30-Jan-12	8	1000	1174.50	17.45%	2.03%	30-Jan-08	36.05%	8.00%	Unlimited	Unlimited	100%	117.11	2	INV
	01-Mar-04	01-Mar-12	8	1032.25	1174.50	13.78%	1.64%	03-Mar-08	36.05%	8.00%	Unlimited	Unlimited	100%	112.62	4	INV
	30-Apr-04	30-Apr-12	8	1013.53	1174.50	15.88%	1.92%	30-Apr-08	36.05%	8.00%	Unlimited	Unlimited	100%	114.18	6	INV
Strategic Note	31-Jan-06	31-Jan-12	6	1000.00	1044.40	4.44%	0.73%	N/A	N/A	N/A	53.00%	7.35%	100%	103.51	52	INV
	01-Mar-06	01-Mar-12	6	999.30	1044.40	4.51%	0.75%	N/A	N/A	N/A	53.00%	7.35%	100%	102.83	53	INV
	21-Apr-06	23-Apr-12	6	1018.58	1044.40	2.54%	0.43%	N/A	N/A	N/A	53.00%	7.35%	100%	101.29	54	INV
	15-Jun-06	15-Jun-12	6	966.37	1044.40	8.07%	1.39%	N/A	N/A	N/A	53.00%	7.35%	100%	105.97	55	INV
Smart Global Note	09-Mar-07	09-Mar-15	8	1000.00	916.16	0.00%	0.00%	N/A	N/A	N/A	Unlimited	Unlimited	100%	99.52	150	INV
	25-Apr-07	27-Apr-15	8	1000.00	909.74	0.00%	0.00%	N/A	N/A	N/A	Unlimited	Unlimited	100%	98.11	151	INV
	15-Jun-07	15-Jun-15	8	1000.00	949.20	0.00%	0.00%	N/A	N/A	N/A	Unlimited	Unlimited	100%	100.11	152	INV
	31-Aug-07	31-Aug-15	8	1000.00	962.75	0.00%	0.00%	N/A	N/A	N/A	Unlimited	Unlimited	100%	100.83	153	INV
	07-Nov-07	09-Nov-15	8	1000.00	1035.30	3.53%	0.82%	N/A	N/A	N/A	Unlimited	Unlimited	100%	104.88	154	INV
SMART Note	31-May-06	31-May-13	7	1000.00	1177.60	17.76%	2.92%	N/A	N/A	N/A	Unlimited	Unlimited	100%	114.99	181	INV
	01-Dec-06	02-Dec-13	7	1000.00	1144.19	14.42%	2.64%	N/A	N/A	N/A	Unlimited	Unlimited	100%	111.26	182	INV
Canadian Blue Chip II Note ^{5, 7, 8, 9}	15-Jun-05	17-Jun-13	8	1000.00	1312.56	31.26%	4.18%	15-Jun-09	46.41%	10.00%	Unlimited	Unlimited	100%	127.91	11	INV
	31-Aug-05	03-Sep-13	8	1046.69	1312.56	25.40%	3.59%	31-Aug-09	46.41%	10.00%	Unlimited	Unlimited	100%	123.45	12	INV
	14-Oct-05	15-Oct-13	8	1021.08	1312.56	28.55%	4.06%	14-Oct-09	46.41%	10.00%	Unlimited	Unlimited	100%	125.96	13	INV
	02-Dec-05	02-Dec-13	8	1103.83	1312.56	18.91%	2.85%	02-Dec-09	46.41%	10.00%	Unlimited	Unlimited	100%	118.70	14	INV
	31-Jan-06	31-Jan-14	8	1126.83	1312.56	16.48%	2.57%	01-Feb-10	46.41%	10.00%	Unlimited	Unlimited	100%	117.09	15	INV
	01-Mar-06	03-Mar-14	8	1124.16	1312.56	16.76%	2.65%	01-Mar-10	46.41%	10.00%	Unlimited	Unlimited	100%	117.39	16	INV
	21-Apr-06	21-Apr-14	8	1156.15	1312.56	13.53%	2.22%	21-Apr-10	46.41%	10.00%	Unlimited	Unlimited	100%	114.95	17	INV
	15-Jun-06	15-Jun-14	8	1111.50	1312.56	18.09%	2.99%	15-Jun-10	46.41%	10.00%	Unlimited	Unlimited	100%	118.37	18	INV
	31-Aug-06	01-Sep-14	8	1175.41	1312.56	11.67%	2.06%	31-Aug-10	46.41%	10.00%	Unlimited	Unlimited	100%	113.99	19	INV
	13-Oct-06	13-Oct-14	8	1210.26	1312.56	8.45%	1.54%	13-Oct-10	46.41%	10.00%	Unlimited	Unlimited	100%	111.92	90	INV
	01-Dec-06	01-Dec-14	8	1299.10	1312.56	1.04%	0.20%	01-Dec-10	46.41%	10.00%	Unlimited	Unlimited	100%	107.06	91	INV
	31-Jan-07	02-Feb-15	8	1313.00	1312.56	0.00%	0.00%	31-Jan-11	46.41%	10.00%	Unlimited	Unlimited	100%	106.31	92	INV
	Billet Blue Chip Canadian III ^{5, 12, 14}	09-Mar-07	09-Mar-15	8	1000.00	1037.46	3.75%	0.75%	09-Mar-11	46.41%	10.00%	Unlimited	Unlimited	100%	107.37	93
25-Apr-07		27-Apr-15	8	1000.00	979.58	0.00%	0.00%	25-Apr-11	46.41%	10.00%	Unlimited	Unlimited	100%	104.02	94	INV
15-Jun-07		15-Jun-15	8	1000.00	961.81	0.00%	0.00%	15-Jun-11	46.41%	10.00%	Unlimited	Unlimited	100%	103.04	95	INV
31-Aug-07		31-Aug-15	8	1000.00	1014.55	1.45%	0.33%	31-Aug-11	46.41%	10.00%	Unlimited	Unlimited	100%	105.86	96	INV
12-Oct-07		12-Oct-15	8	1000.00	1013.57	1.36%	0.31%	12-Oct-11	46.41%	10.00%	Unlimited	Unlimited	100%	105.96	102	INV
07-Dec-07		07-Dec-15	8	1000.00	1086.30	8.63%	2.01%	07-Dec-11	46.41%	10.00%	Unlimited	Unlimited	100%	110.57	103	INV
01-Feb-08		01-Feb-16	8	1000.00	1136.36	13.64%	3.25%	01-Feb-12	46.41%	10.00%	Unlimited	Unlimited	100%	113.62	104	INV
14-Mar-08		14-Mar-16	8	1000.00	1227.02	22.70%	5.40%	04-Mar-12	46.41%	10.00%	Unlimited	Unlimited	100%	119.61	105	INV
25-Apr-08		25-Apr-16	8	1000.00	1166.77	16.68%	4.17%	25-Apr-12	46.41%	10.00%	Unlimited	Unlimited	100%	115.80	106	INV
13-Jun-08		13-Jun-16	8	1000.00	1182.51	18.25%	4.72%	13-Jun-12	46.41%	10.00%	Unlimited	Unlimited	100%	116.72	107	INV
19-Aug-08		19-Aug-16	8	1000.00	1224.79	22.48%	6.04%	20-Aug-12	46.41%	10.00%	Unlimited	Unlimited	100%	119.54	108	INV
15-Oct-08		17-Oct-16	8	1000.00	1496.03	49.60%	12.99%	15-Oct-12	46.41%	10.00%	Unlimited	Unlimited	100%	132.05	109	INV
09-Dec-08		09-Dec-16	8	1000.00	1541.09	54.11%	14.73%	10-Dec-12	46.41%	10.00%	Unlimited	Unlimited	100%	131.87	110	INV
03-Feb-09		03-Feb-17	8	1000.00	1801.97	80.20%	21.73%	04-Feb-13	46.41%	10.00%	Unlimited	Unlimited	100%	137.75	111	INV
02-Jul-09		03-Jul-17	8	1000.00	1327.98	32.80%	11.59%	02-Jul-13	36.05%	8.00%	Unlimited	Unlimited	100%	115.96	114	INV
28-Aug-09		28-Aug-17	8	1000.00	1302.56	30.26%	11.49%	28-Aug-13	36.05%	8.00%	Unlimited	Unlimited	100%	114.62	115	INV
19-Oct-09		19-Oct-17	8	1000.00	1279.39	27.94%	11.37%	21-Oct-13	36.05%	8.00%	Unlimited	Unlimited	100%	113.11	116	INV
07-Dec-09		07-Dec-17	8	1000.00	1234.10	23.41%	10.26%	09-Dec-13	36.05%	8.00%	Unlimited	Unlimited	100%	110.75	117	INV
27-Jan-10		29-Jan-18	8	1000.00	1224.61	22.46%	10.59%	27-Jan-14	39.87%	8.75%	Unlimited	Unlimited	100%	110.30	118	INV
12-Mar-10		12-Mar-18	8	1000.00	1161.58	16.16%	8.23%	12-Mar-14	39.87%	8.75%	Unlimited	Unlimited	100%	107.95	119	INV
26-Apr-10		26-Apr-18	8	1000.00	1124.86	12.49%	6.87%	28-Apr-14	39.87%	8.75%	Unlimited	Unlimited	100%	105.84	162	INV
28-Jun-10		28-Jun-18	8	1000.00	1128.87	12.89%	7.88%	30-Jun-14	36.05%	8.00%	Unlimited	Unlimited	100%	105.47	163	INV
01-Sep-10		03-Sep-18	8	1000.00	1044.03	4.40%	3.08%	02-Sep-14	36.05%	8.00%	Unlimited	Unlimited	100%	101.48	164	INV
22-Oct-10		22-Oct-18	8	1000.00	1033.19	3.32%	2.59%	22-Oct-14	36.05%	8.00%	Unlimited	Unlimited	100%	100.18	165	INV
03-Dec-10		03-Dec-18	8	1000.00	995.38	0.00%	0.00%	22-Oct-14	33.55%	7.50%	Unlimited	Unlimited	100%	98.47	166	INV
28-Jan-11		28-Jan-19	8	1000.00	977.64	0.00%	0.00%	28-Jan-15	33.55%	7.50%	Unlimited	Unlimited	100%	97.10	1605	INV
11-Mar-11		11-Mar-19	8	1000.00	967.28	0.00%	N/A	11-Mar-16	34.79%	7.75%	Unlimited	Unlimited	100%	97.16	1606	INV
29-Apr-11	29-Apr-19	8	1000.00	941.06	0.00%	N/A	29-Apr-15	39.87%	8.75%	Unlimited	Unlimited	100%	96.00	1607	INV	
05-Jul-11	05-Jul-19	8	1000.00	938.42	0.00%	N/A	06-Jul-15	41.16%	9.00%	Unlimited	Unlimited	100%	96.64	1608	INV	
06-Sep-11	06-Sep-19	8	1000.00	1010.57	1.06%	N/A	07-Sep-15	41.16%	9.00%	Unlimited	Unlimited	100%	98.68	1609	INV	
10-Nov-11	11-May-20	8.5	1000.00	1013.13	1.31%	N/A	10-Feb-16	30.00%	6.37%	Unlimited	Unlimited	100%	100.60	1610	INV	
22-Dec-11	22-Jun-20	8.5	1000.00	1019.42	1.94%	N/A	22-Mar-16	32.00%	6.75%	Unlimited	Unlimited	100%	100.62	1611	INV	
Canadian Blue Chip IV ¹⁵	16-Mar-09	16-Mar-17	8	1221.64	1445.35	18.31%	6.01%	18-Mar-13	37.57%	8.30%	Unlimited	Unlimited	100%	113.41	112	INV
	06-May-09	08-May-17	8	1093.40	1265.98	15.78%	5.49%	06-May-13	36.05%	8.00%	Unlimited	Unlimited	100%	111.32	113	INV

	Issue Date	Due Date	Term (Years)	Opening Index	Index	Cumulative Return		Call Date	Max. Return if Called		Max. Return at Maturity		Participation	Market Value ²	Fund Code	Series
						Total	Annualized ¹		Total	Annualized	Total	Annualized				
Global Blue Chip Note ⁵	01-Mar-05	01-Mar-13	8	1000.00	949.97	0.00%	0.00%	02-Mar-09	46.41%	10.00%	Unlimited	Unlimited	100%	100.93	20	INV
	25-Apr-05	25-Apr-13	8	980.98	949.97	0.00%	0.00%	27-Apr-09	46.41%	10.00%	Unlimited	Unlimited	100%	101.77	21	INV
	25-Apr-05	25-Apr-13	8	1000.00	1016.47	1.65%	0.24%	27-Apr-09	46.41%	10.00%	Unlimited	Unlimited	100%	101.79	22	INST
	15-Jun-05	17-Jun-13	8	999.85	949.97	0.00%	0.00%	15-Jun-09	46.41%	10.00%	Unlimited	Unlimited	100%	101.24	24	INV
	15-Jun-05	17-Jun-13	8	1020.23	1016.47	0.00%	0.00%	15-Jun-09	46.41%	10.00%	Unlimited	Unlimited	100%	101.26	25	INST
	31-Aug-05	03-Sep-13	8	994.50	949.97	0.00%	0.00%	31-Aug-09	46.41%	10.00%	Unlimited	Unlimited	100%	101.65	27	INV
	14-Oct-05	15-Oct-13	8	961.87	949.97	0.00%	0.00%	14-Oct-09	46.41%	10.00%	Unlimited	Unlimited	100%	103.08	28	INV
	02-Dec-05	02-Dec-13	8	996.34	949.97	0.00%	0.00%	02-Dec-09	46.41%	10.00%	Unlimited	Unlimited	100%	101.80	29	INV
	31-Jan-06	31-Jan-14	8	1019.04	949.97	0.00%	0.00%	01-Feb-10	46.41%	10.00%	Unlimited	Unlimited	100%	100.91	30	INV
	01-Mar-06	03-Mar-14	8	1030.54	949.97	0.00%	0.00%	01-Mar-10	46.41%	10.00%	Unlimited	Unlimited	100%	100.08	31	INV
	21-Apr-06	21-Apr-14	8	1057.48	949.97	0.00%	0.00%	21-Apr-10	46.41%	10.00%	Unlimited	Unlimited	100%	100.21	32	INV
	15-Jun-06	15-Jun-14	8	990.05	949.97	0.00%	0.00%	15-Jun-10	46.41%	10.00%	Unlimited	Unlimited	100%	101.60	33	INV
	31-Aug-06	01-Sep-14	8	1056.82	949.97	0.00%	0.00%	31-Aug-10	46.41%	10.00%	Unlimited	Unlimited	100%	99.25	34	INV
	13-Oct-06	13-Oct-14	8	1097.70	949.97	0.00%	0.00%	13-Oct-10	46.41%	10.00%	Unlimited	Unlimited	100%	98.35	35	INV
	01-Dec-06	01-Dec-14	8	1158.21	949.97	0.00%	0.00%	01-Dec-10	46.41%	10.00%	Unlimited	Unlimited	100%	96.97	36	INV
31-Jan-07	02-Feb-15	8	1199.03	949.97	0.00%	0.00%	31-Jan-11	46.41%	10.00%	Unlimited	Unlimited	100%	96.12	37	INV	
Global Blue Chip II Note	09-Mar-07	09-Mar-15	8	1000	720.68	0.00%	0.00%	09-Mar-11	46.41%	10.00%	Unlimited	Unlimited	100%	94.81	38	INV
	25-Apr-07	27-Apr-15	8	1000	710.29	0.00%	0.00%	25-Apr-11	46.41%	10.00%	Unlimited	Unlimited	100%	94.55	39	INV
	15-Jun-07	15-Jun-15	8	1000	709.54	0.00%	0.00%	15-Jun-11	46.41%	10.00%	Unlimited	Unlimited	100%	94.11	57	INV
	31-Aug-07	31-Aug-15	8	1000	722.05	0.00%	0.00%	31-Aug-11	46.41%	10.00%	Unlimited	Unlimited	100%	93.56	58	INV
	12-Oct-07	12-Oct-15	8	1000	725.20	0.00%	0.00%	12-Oct-11	46.41%	10.00%	Unlimited	Unlimited	100%	93.33	59	INV
	07-Dec-07	07-Dec-15	8	1000	729.64	0.00%	0.00%	07-Dec-11	46.41%	10.00%	Unlimited	Unlimited	100%	92.86	120	INV
	01-Feb-08	01-Feb-16	8	1000	813.99	0.00%	0.00%	01-Feb-12	46.41%	10.00%	Unlimited	Unlimited	100%	93.23	121	INV
	14-Mar-08	14-Mar-16	8	1000	876.28	0.00%	0.00%	04-Mar-12	46.41%	10.00%	Unlimited	Unlimited	100%	93.16	122	INV
	25-Apr-08	25-Apr-16	8	1000	791.19	0.00%	0.00%	25-Apr-12	46.41%	10.00%	Unlimited	Unlimited	100%	92.05	123	INV
	13-Jun-08	13-Jun-16	8	1000	826.58	0.00%	0.00%	13-Jun-12	46.41%	10.00%	Unlimited	Unlimited	100%	91.84	124	INV
	19-Aug-08	19-Aug-16	8	1000	854.82	0.00%	0.00%	20-Aug-12	46.41%	10.00%	Unlimited	Unlimited	100%	91.82	125	INV
	15-Oct-08	17-Oct-16	8	1000	955.86	0.00%	0.00%	15-Oct-12	46.41%	10.00%	Unlimited	Unlimited	100%	98.36	126	INV
	09-Dec-08	09-Dec-16	8	1000	956.11	0.00%	0.00%	10-Dec-12	46.41%	10.00%	Unlimited	Unlimited	100%	97.56	127	INV
	03-Feb-09	03-Feb-17	8	1000	1117.63	11.76%	3.78%	04-Feb-13	46.41%	10.00%	Unlimited	Unlimited	100%	105.75	128	INV
	02-Jul-09	03-Jul-17	8	1000	1065.92	6.59%	2.50%	02-Jul-13	36.05%	8.00%	Unlimited	Unlimited	100%	95.49	131	INV
	28-Aug-09	28-Aug-17	8	1000	1008.76	0.88%	0.36%	28-Aug-13	36.05%	8.00%	Unlimited	Unlimited	100%	92.44	132	INV
	19-Oct-09	19-Oct-17	8	1000	1014.12	1.41%	0.61%	21-Oct-13	36.05%	8.00%	Unlimited	Unlimited	100%	91.98	133	INV
	07-Dec-09	07-Dec-17	8	1000	977.46	0.00%	0.00%	09-Dec-13	36.05%	8.00%	Unlimited	Unlimited	100%	90.21	134	INV
	27-Jan-10	29-Jan-18	8	1000	974.14	0.00%	0.00%	27-Jan-14	39.87%	8.75%	Unlimited	Unlimited	100%	89.03	135	INV
	12-Mar-10	12-Mar-18	8	1000	965.41	0.00%	0.00%	12-Mar-14	39.87%	8.75%	Unlimited	Unlimited	100%	90.81	136	INV
26-Apr-10	26-Apr-18	8	1000	970.72	0.00%	0.00%	28-Apr-14	39.87%	8.75%	Unlimited	Unlimited	100%	90.72	137	INV	
28-Jan-11	28-Jan-18	7	1000	959.69	0.00%	0.00%	28-Jan-14	35.20%	9.00%	Unlimited	Unlimited	100%	93.17	1454	INV	
06-Sep-11	06-Sep-19	8	1000	1038.72	3.87%	N/D	08-Sep-11	36.05%	8.00%	Unlimited	Unlimited	100%	95.54	1455	INV	
Global Blue Chip III	16-Mar-09	16-Mar-17	8	1104.42	1148.97	4.03%	1.38%	18-Mar-13	37.57%	8.30%	Unlimited	Unlimited	100%	96.16	129	INV
	06-May-09	08-May-17	8	1066.52	1091.42	2.33%	0.85%	06-May-13	36.05%	8.00%	Unlimited	Unlimited	100%	94.47	130	INV
Euro-Pacific Note	15-Jun-06	15-Jun-14	8	1000.00	736.71	0.00%	0.00%	15-Jun-10	46.41%	10.00%	Unlimited	Unlimited	100%	97.16	40	INV
	31-Aug-06	01-Sep-14	8	1000.00	705.25	0.00%	0.00%	31-Aug-10	46.41%	10.00%	Unlimited	Unlimited	100%	96.33	41	INV
	13-Oct-06	13-Oct-14	8	1000.00	673.26	0.00%	0.00%	13-Oct-10	46.41%	10.00%	Unlimited	Unlimited	100%	95.53	42	INV
	01-Dec-06	01-Dec-14	8	1000.00	671.11	0.00%	0.00%	01-Dec-10	46.41%	10.00%	Unlimited	Unlimited	100%	95.41	43	INV
	31-Jan-07	02-Feb-15	8	1000.00	633.85	0.00%	0.00%	31-Jan-11	46.41%	10.00%	Unlimited	Unlimited	100%	94.34	44	INV
Euro-Pacific Blue Chip II Note	09-Mar-07	09-Mar-15	8	1000.00	664.32	0.00%	0.00%	09-Mar-11	46.41%	10.00%	Unlimited	Unlimited	100%	94.95	45	INV
	25-Apr-07	27-Apr-15	8	1000.00	681.09	0.00%	0.00%	25-Apr-11	46.41%	10.00%	Unlimited	Unlimited	100%	94.57	46	INV
	15-Jun-07	15-Jun-15	8	1000.00	632.22	0.00%	0.00%	15-Jun-11	46.41%	10.00%	Unlimited	Unlimited	100%	93.88	47	INV
	31-Aug-07	31-Aug-15	8	1000.00	662.79	0.00%	0.00%	31-Aug-11	46.41%	10.00%	Unlimited	Unlimited	100%	93.76	48	INV
	12-Oct-07	12-Oct-15	8	1000.00	627.34	0.00%	0.00%	12-Oct-11	46.41%	10.00%	Unlimited	Unlimited	100%	93.19	49	INV
07-Dec-07	07-Dec-15	8	1000.00	639.46	0.00%	0.00%	07-Dec-11	46.41%	10.00%	Unlimited	Unlimited	100%	93.00	140	INV	
Select Access Note	19-Aug-08	19-Aug-16	8	1000.00	914.10	0.00%	0.00%	N/A	N/A	N/A	N/A	N/A	100%	91.41	141	INV
	15-Oct-08	17-Oct-16	8	1000.00	910.90	0.00%	0.00%	N/A	N/A	N/A	N/A	N/A	100%	91.09	142	INV

	Issue Date	Due Date	Term (Years)	Opening Index	Index	Cumulative Return		Call Date	Max Return if Called		Max Return at Maturity		Participation	Market Value ²	Fund Code	Series
						Total	Annualised ¹		Total	Annualised ¹	Total	Annualised ¹				
Globe-Trotter Note	14-Mar-08	14-Mar-16	8	636.11	792.17	15.61%	3.80%	04-Mar-12	46.41%	10.00%	Unlimited	Unlimited	100%	105.92	155	INV
	25-Apr-08	25-Apr-16	8	585.08	743.11	15.80%	3.97%	25-Apr-12	46.41%	10.00%	Unlimited	Unlimited	100%	104.51	156	INV
	13-Jun-08	13-Jun-16	8	620.63	794.71	17.41%	4.51%	13-Jun-12	41.16%	9.00%	Unlimited	Unlimited	100%	106.25	157	INV
	19-Aug-08	19-Aug-16	8	646.84	825.89	17.90%	4.88%	20-Aug-12	41.16%	9.00%	Unlimited	Unlimited	100%	106.09	158	INV
	15-Oct-08	17-Oct-16	8	815.54	1012.67	19.71%	5.61%	15-Oct-12	41.16%	9.00%	Unlimited	Unlimited	100%	107.00	159	INV
	09-Dec-08	09-Dec-16	8	778.29	1074.04	29.57%	8.58%	10-Dec-12	41.16%	9.00%	Unlimited	Unlimited	100%	112.74	160	INV
	03-Feb-09	05-Feb-18	9	906.43	1238.47	33.20%	10.05%	05-Aug-13	41.39%	8.00%	Unlimited	Unlimited	100%	111.73	161	INV
	28-Jun-10	28-Jun-18	8	1000.00	1071.11	7.11%	4.39%	30-Jun-14	36.05%	8.00%	Unlimited	Unlimited	100%	93.29	138	INV
	01-Sep-10	03-Sep-18	8	978.69	1012.49	3.38%	2.37%	02-Sep-14	36.05%	8.00%	Unlimited	Unlimited	100%	91.37	139	INV
	22-Oct-10	22-Oct-18	8	962.23	888.83	0.00%	0.00%	03-Dec-14	36.05%	8.00%	Unlimited	Unlimited	100%	90.53	145	INV
	11-Mar-11	11-Mar-20	9	910.20	910.13	0.00%	N/D	11-Sep-15	47.37%	9.00%	Unlimited	Unlimited	100%	94.26	1707	INV
	29-Apr-11	29-Apr-19	8	920.35	958.39	3.80%	N/D	29-Apr-15	36.05%	8.00%	Unlimited	Unlimited	100%	93.42	1708	INV
	05-Jul-11	05-Jul-19	8	915.36	964.68	4.93%	N/D	06-Jul-15	37.31%	8.25%	Unlimited	Unlimited	100%	95.63	1709	INV

Energy Base Metals Note - Series 2	Issue Date	Due Date	Term (Years)	Opening Index	Index	Cumulative Return		Call Date	Max Return if Called		Max Return at Maturity		Participation	Market Value ²	Fund Code	Series
						Total	Annualised ¹		Total	Annualised ¹	Total	Annualised ¹				
	15-Sep-05	16-Sep-13	8	1000.00	1471.71	47.17%	6.24%	N/A	N/A	N/A	Unlimited	Unlimited	100%	154.53	50	INV
				Aluminium (35%)	1993	2219.50										
				Copper(35%)	4180	8351.50										
				Crude Oil (15%)	61.03	97.61										
				Natural Gas (15%)	12.977	2.38										

Energy and Base Metals Note - Series 1	Issue Date	Due Date	Term (Years)	Opening Index	Index	Cumulative Return		Call Date	Max Return if Called		Max Return at Maturity		Participation	Market Value ²	Fund Code	Series
						Total	Annualised ¹		Total	Annualised ¹	Total	Annualised ¹				
	20-Oct-05	21-Oct-13	8	1000.00	1356.50	35.65%	4.97%	N/A	N/A	N/A	Unlimited	Unlimited	100%	143.48	51	INV
				Aluminium (35%)	1815	2219.50										
				Copper(35%)	3718	8351.50										
				Crude Oil (15%)	64.75	97.61										
				Natural Gas (15%)	11.38	2.38										

This bulletin indicates the trend for the various issues; the final Return will be known only at maturity.

1 "N/A" indicate that the period for the calculation of the return is less than 365 days.

2 Market value is subject to market fluctuation. Early selling may apply to notes sold within 24 months of purchase.

3 "Standard & Poor's®," "S&P®" and "S&P/TSX 60®" are The McGraw-Hill Companies, Inc. trademarks used under licence by National Bank of Canada. "TSX" is The Toronto Stock Exchange trademark used under licence by National Bank of Canada. These parties are not linked to nor do they in any way recommend this investment from the National Bank.

4 On November 8 2007, Rio Tinto Canada Holding Inc. will have completed its acquisition of all outstanding common shares of Alcan Inc., triggering a Substitution Event in the Reference Portfolio. As of October 31 2007, Alcan Inc. was replaced by Kinross Gold Corporation Inc. in the Reference Portfolio.

5 On November 8 2007, Rio Tinto Canada Holding Inc. will have completed its acquisition of all outstanding common shares of Alcan Inc., triggering a Substitution Event in the Reference Portfolio. As of October 31 2007, Alcan Inc. was replaced by Potash Corporation in the Reference Portfolio.

6 On October 29, 2007, Bowater Incorporated and Abitibi-Consolidated Inc. announced they have completed their merger, triggering a Substitution Event in the Reference Portfolio. As of October 26, 2007, Abitibi-Consolidated Inc. was replaced by Goldcorp Inc. in the Reference Portfolio.

7 On November 2, 2006, XStrata Plc have completed its acquisition of all outstanding common shares of Falconbridge Limited, triggering a Substitution Event in the Reference Portfolio. As of August 17, 2006, Falconbridge Limited was replaced by Teck Cominco Ltd in the Reference Portfolio.

8 On March 4, 2006, Arcelor have completed its acquisition of all outstanding common shares of Dofasco Inc., triggering a Substitution Event in the Reference Portfolio. As of February 22, 2006, Dofasco Inc. was replaced by Barrick Gold Corporation in the Reference Portfolio.

9 Following the recent filing by Quebecor World Inc. (IQW) for creditor protection under the Companies' Creditors Arrangement Act (CCAA) in Canada and following the decision by S&P to remove Quebecor World Inc. from the S&P/TSX Small Cap Index, an adjustment to the Benchmark Portfolio is required as of January 30, 2008. As a result, on such day, Quebecor World Inc. was replaced by Shoppers Drug Mart Corp. (SC) in the Benchmark Portfolio and the January 30 2008.

10 September 15, 2008 issue only: Lehman Brothers Holdings Inc. shares have been replaced by Royal Bank of Canada shares. The return on Royal Bank of Canada shares between the issue date and the valuation date will be used to calculate the variable return.

11 November 17, 2008 issue only: Royal Bank of Scotland shares have been replaced by HSBC Holdings PLC shares. The return on HSBC Holdings PLC shares between the issue date and the valuation date will be used to calculate the variable return.

12 Recently NOVA Chemicals Corp. and International Petroleum Investment Company ("IPIC") announced that they have entered into an agreement permitting IPIC to acquire, subject to certain conditions, all of NOVA Chemicals Corp.'s outstanding common shares, and according to the Deposit Notes' Calculation Agent, an adjustment to the Reference Portfolio was deemed necessary as of June 30, 2009. As such, and at the end of trading day, NOVA Chemicals Corp. was replaced by Barrick Gold Corporation (TSX: ABX) in the Reference Portfolio and the Reference Share Initial Value for Barrick Gold Corporation was set at \$39.15.

13 Erratum: Please note that an error occurred in the French version of the Canadian Advantage 8 GIC, Series 1, Investors Category Information Statement. The Reference Portfolio is comprised of 20 Canadian companies including "Société Aurifère Barrick"; this Reference Share should have appeared in the table detailing the Reference Portfolio.

14. On December 3 2009, EnCana Corporation will have completed the transaction to split into two distinct and independent companies, EnCana Corporation and Cenovus Energy Inc., triggering an adjustment event in the Benchmark Portfolio as per the terms of the Agreement governing the variable-return GIC. As of December 3, 2009, EnCana Corporation was replaced by a basket composed of 53.0923% of EnCana Corporation and 46.9077% of Cenovus Energy Inc. in the Benchmark Portfolio. In calculating the return of this constituent in the Benchmark Portfolio, the return of EnCana Corporation will be used between the Issue Date and the adjustment event date while a weighted average of the return of EnCana Corporation and the return of Cenovus Energy Inc. will be used between the adjustment event date and the valuation date. As of December 2, 2009, the closing price of EnCana Corporation was \$56.43 and following the split transaction, the initial price of EnCana Corporation was \$29.96 and the initial price of Cenovus Energy Inc. was \$26.47.

15. On December 16, 2011 SABMiller plc. announced that it had completed the acquisition of all the shares in Foster's Group Ltd pursuant to the implementation of the scheme of arrangement. As a result, as of December 16, 2011, the Reference Share Foster's Group Ltd will be replaced by SABMiller plc. SABMiller plc. is one of the world's biggest beer brewing companies with beer brewing activities or distribution in more than 60 countries across six continents. SABMiller's brand group include such important brands as Pilsner Urquell, Miller Genuine Draft (draught), Grolsch, Peroni Nastro Azzurro, and many other successful regional brands.