

In brief

Data as at October 31, 2007
(Document updated quarterly)



Principal Entities

Altamira Investment Services

Manufacturer and distributor of investment products and solutions

NatBank

US bank with two branches in Florida

Natcan Investment Management

Institutional portfolio manager

Natcan Trust Company

Registered plan deposit and trust operations

National Bank Direct Brokerage

Self-directed brokerage service for individuals and businesses

National Bank Financial

Full-service brokerage and advisory services for individuals and businesses

National Bank General Insurance

Automobile and home insurance

National Bank Insurance Firm

Insurance brokerage services, savings products, banking products and group retirement plans

National Bank Life Insurance Company

Life insurance, accident and sickness insurance

National Bank Securities

Manufacturer and distributor of investment solutions, including National Bank mutual funds, variable-rate GICs and strategic portfolios

National Bank Trust

Private investment management, estate and personal trust, securities custody, and corporate trust

Putnam Lovell NBF Securities

Investment bank offering advisory services to the financial services industry

National Bank Profile

The National Bank is an integrated group which provides comprehensive financial services to consumers, small and medium-sized enterprises and large corporations in its core market, while offering specialized services to its customers elsewhere in the world. Asset management is an important component of the Bank's activities. In fact, the National Bank is a wealth management leader in Quebec. The Bank's main priority is to satisfy the needs of its customers and build a long-term relationship of trust by offering personalized services and specialized savings, investment, financing and payment products through a vast network of branches and various electronic channels. It also offers corporate and investment banking services. The Bank is an active player on international capital markets and, through its subsidiaries and other entities, is involved in securities brokerage, insurance and wealth management, as well as mutual fund and retirement plan management. Striving to be a good corporate citizen is another of the Bank's priorities. In 2006, the Bank and its subsidiaries, through corporate donations, sponsorships, in-branch fundraising activities and various benefit events, gave \$19.5 million to hundreds of Canadian organizations working in health care, education, community outreach and arts and culture.

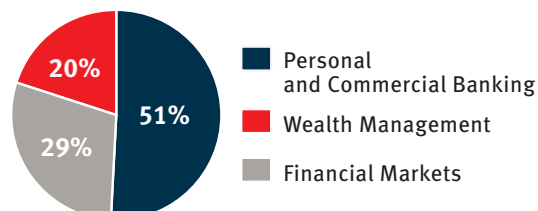
National Bank in figures

• Number of employees	16,863
• Number of branches in Canada	447
• Number of banking machines	835
• Number of individual clients	2,376,416
• Number of business clients	143,468
• Assets	\$113.1 billion
• Assets under management and administration	\$239.0 billion
• Common share price at closing (TSX: NA)	\$54.65
• Stock market capitalization	\$8.6 billion

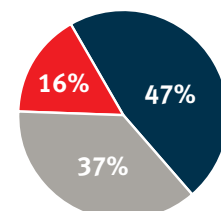
Sectors

(excluding the "Other" sector)

Total revenues



Net income



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