

National Bank Profile *

National Bank is an integrated group that provides comprehensive financial services to consumers, small and medium-sized enterprises and large corporations in its core market, while offering specialized services elsewhere in the world. National Bank offers a full array of banking services, including corporate and investment banking. It is an active player on international markets and, through its subsidiaries, is involved in securities brokerage, insurance and wealth management, as well as mutual fund and retirement plan management.

National Bank is the sixth largest bank in Canada and the leading bank in Quebec where it is the partner of choice among SMEs. It has branches in almost every province in Canada as well as numerous representative offices, subsidiaries and partnerships, through which it can serve clients in the United States, Europe and other parts of the world.

* National Bank is a brand name used by National Bank of Canada

Social Responsibility

Through its donations and sponsorships program and the initiatives of its employees, National Bank helped support hundreds of organizations across Canada. It focuses primarily on four main areas of activity – health, education, arts and culture, and community outreach – with the goal of generating positive spinoffs for communities.

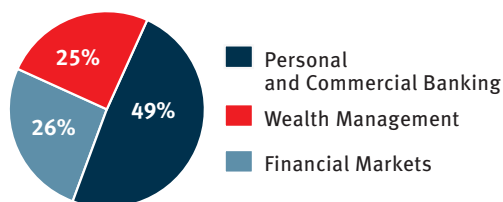
National Bank in figures

• Number of employees	19,831
• Number of branches	451
• Number of banking machines	935
• Number of individual clients	2.4 million
• Assets	\$194.3 billion
• Assets under management and administration	\$327.1 billion
• Common share price at closing (TSX: NA)	\$45.49
• Stock market capitalization	\$14.9 billion

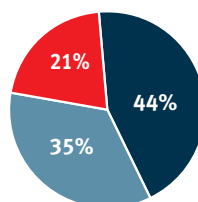
Sectors

(excluding the "Other" sector)

Total revenues



Net income



Contact

Public Affairs
 514-394-8644
 514-394-6258
 pa@nbc.ca

National Bank of Canada
 Head Office
 600, rue De La Gauchetière Ouest
 Montréal (Québec) H3B 4L2
 Canada