

National Bank Profile*

National Bank is an integrated group that provides comprehensive financial services to consumers, small and medium-sized enterprises and large corporations in its core market, while offering specialized services elsewhere in the world. National Bank offers a full array of banking services, including corporate and investment banking. It is an active player on international markets and, through its subsidiaries, is involved in securities brokerage, insurance and wealth management, as well as mutual fund and retirement plan management.

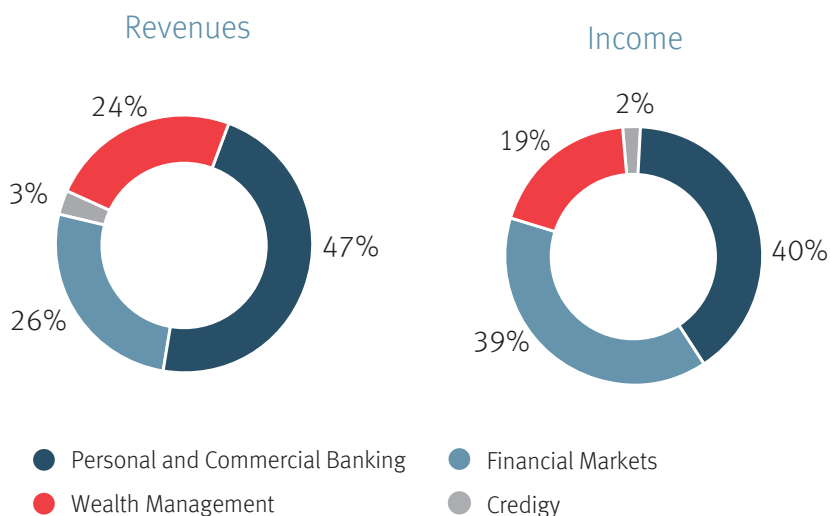
National Bank is the sixth largest bank in Canada and the leading bank in Quebec where it is the partner of choice among SMEs. It has branches in almost every province in Canada as well as numerous representative offices, subsidiaries and partnerships, through which it can serve clients in the United States, Europe and other parts of the world.

* National Bank is a brand name used by National Bank of Canada

Social Responsibility

Through its donations and sponsorships program and the initiatives of its employees, National Bank helped support hundreds of organizations across Canada. It focuses primarily on four main areas of activity – health, education, arts and culture, and community outreach – with the goal of generating positive spinoffs for communities.

Sectors (excluding the “Other” sector)



NATIONAL BANK IN FIGURES	
Number of employees	20,118
Number of branches	452
Number of banking machines	931
Number of individual clients	2.4 million
Assets	\$214.5 billion
Assets under management/administration	\$359.4 billion
Common share price at closing (TSX:NA)	\$44.21
Stock market capitalization	\$14.6 billion

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