

National Bank Profile*

National Bank is an integrated group that provides comprehensive financial services to consumers, small and medium-sized enterprises and large corporations in its core market, while offering specialized services elsewhere in the world. National Bank offers a full array of banking services, including corporate and investment banking. It is an active player on international markets and, through its subsidiaries, is involved in securities brokerage, insurance and wealth management, as well as mutual fund and retirement plan management.

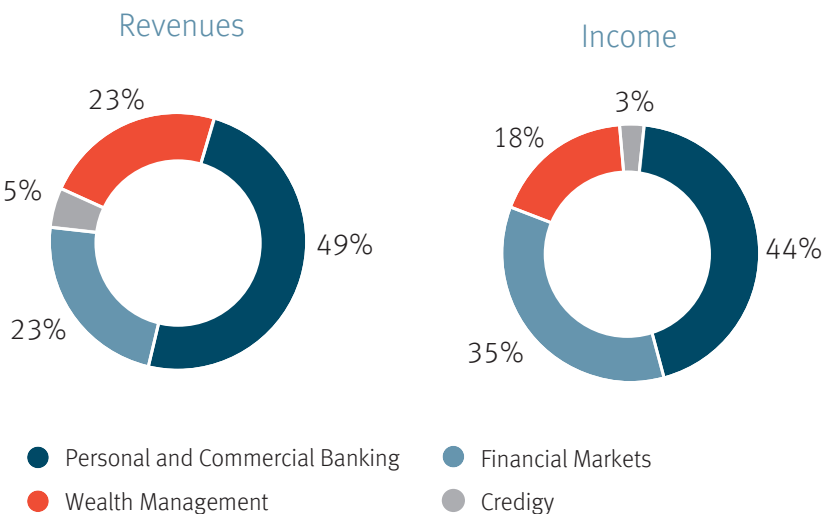
National Bank is the sixth largest bank in Canada and the leading bank in Quebec where it is the partner of choice among SMEs. It has branches in almost every province in Canada as well as numerous representative offices, subsidiaries and partnerships, through which it can serve clients in the United States, Europe and other parts of the world.

* National Bank is a brand name used by National Bank of Canada

Social Responsibility

Through its donations and sponsorships program and the initiatives of its employees, National Bank helps support hundreds of organizations across Canada. It focuses primarily on four main areas of activity – health, education, arts and culture, and community outreach – with the goal of generating positive spinoffs for communities.

Sectors



NATIONAL BANK IN FIGURES	
Number of employees	19,764
Number of branches	452
Number of banking machines	930
Number of individual clients	2.3 million
Assets	\$216 billion
Assets under management/administration	\$358.1 billion
Common share price at closing (TSX:NA)	\$43.31
Stock market capitalization	\$14.6 billion

Investor Relations
 1-866-517-5455 (Toll Free)
investorrelations@nbc.ca

Public Affairs
 514-394-8644
pa@nbc.ca

National Bank of Canada
 Head Office
 600 De La Gauchetière Street West
 Montreal, Quebec H3B 4L2
 Canada

nbc.ca