

In Brief

National Bank Profile*

National Bank is an integrated group that provides comprehensive financial services to consumers, small and medium-sized enterprises and large corporations in its core market, while offering specialized services elsewhere in the world. National Bank offers a full array of banking services, including corporate and investment banking. It is an active player on international markets and, through its subsidiaries, is involved in securities brokerage, insurance and wealth management, as well as mutual fund and retirement plan management.

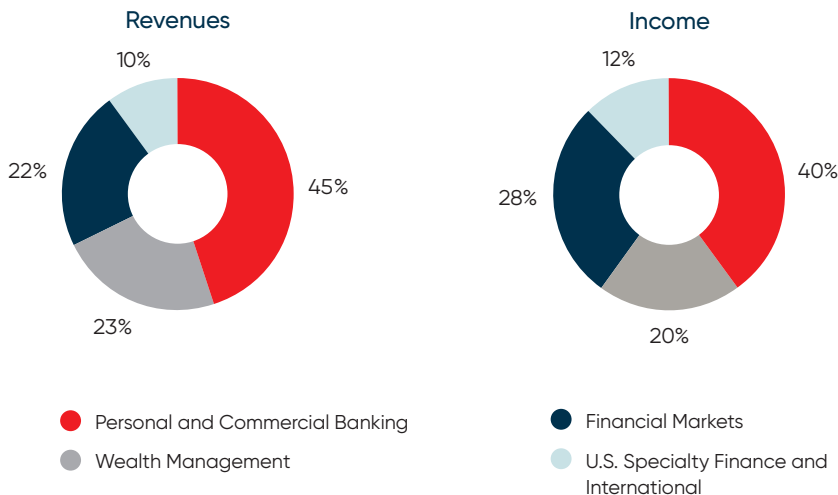
National Bank is one of the six systemically important banks in Canada and the leading bank in Quebec where it is the partner of choice among SMEs. It has branches in almost every province in Canada as well as numerous representative offices, subsidiaries and partnerships, through which it can serve clients in the United States, Europe and other parts of the world.

* National Bank is a brand name used by National Bank of Canada.

Social Responsibility

Through its donations and sponsorships program and the initiatives of its employees, National Bank helps support hundreds of organizations across Canada. It focuses primarily on four main areas of activity – health, education, arts and culture, and community outreach – with the goal of generating positive spinoffs for communities.

Sectors



| National Bank in figures | |
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| Number of employees | 24,137 |
| Number of branches | 428 |
| Number of banking machines | 940 |
| Number of individual clients | 2.5 million |
| Assets | \$269 billion |
| Assets under management/administration | \$549 billion |
| Common share price at closing | \$63.82 |
| Stock market capitalization | \$21 billion |

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