

# Guide to transferring your account to National Bank

## Have you just opened an account at National Bank?

Before closing your account at your old financial institution, make sure all your preauthorized transactions have been transferred to your National Bank account and all cheques issued from your old account have been cashed. The two tables below will help you keep track of the preauthorized transactions to be transferred to your new account.



### Tip

Before you start, download a cheque specimen from your online bank or the mobile app. It's free and it contains all the banking information you'll need.

When communicating with government organizations, have your social insurance number at hand.



### How can you download a specimen cheque?

Sign in to [your online bank](#):

- › Click *Overview* in the menu on the left.
- › Select the account you want to obtain a specimen cheque for.
- › Click the *Options* tab.
- › Click the *Download a specimen* link (under the image of a cheque).

Or sign in to the [National Bank app](#):

- › Select the appropriate account.
- › Click the blue band at the top.
- › Click *Specimen cheque*.

## List of direct deposits

Direct deposit	Name of employer or organization	Deposit amount	Expected date of transfer	Done
<b>Employer</b>				
Salary deposits				<input type="checkbox"/>
Pension plan				<input type="checkbox"/>
Group insurance				<input type="checkbox"/>
<b>Provincial government</b>				
Provincial revenue agency				<input type="checkbox"/>
Support programs for families and children				<input type="checkbox"/>
Pension or retirement programs				<input type="checkbox"/>
<b>Government of Canada</b>				
Canada Revenue Agency				<input type="checkbox"/>
Canada Child Benefit				<input type="checkbox"/>
Canada workers benefit				<input type="checkbox"/>
Canada Emergency Response Benefit				<input type="checkbox"/>
Other				<input type="checkbox"/>
				<input type="checkbox"/>

# List of preauthorized payments

List of preauthorized payments	Account number	Payment amount	Payment date	Expected date of transfer	Done
<b>Home</b>					
Mortgage payment/rent					<input type="checkbox"/>
Property tax					<input type="checkbox"/>
School tax					<input type="checkbox"/>
Natural gas/heating oil					<input type="checkbox"/>
Electricity					<input type="checkbox"/>
Internet					<input type="checkbox"/>
Cellphone					<input type="checkbox"/>
Home phone					<input type="checkbox"/>
Television					<input type="checkbox"/>
<b>Insurance</b>					
Car insurance					<input type="checkbox"/>
Home insurance					<input type="checkbox"/>
Life insurance					<input type="checkbox"/>
<b>Car</b>					
Car loan					<input type="checkbox"/>
Other financing					<input type="checkbox"/>
<b>Savings</b>					
Investment					<input type="checkbox"/>
Other					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>