

November 15, 2023

EQUITY INDICES	LAST	CHANGE	%CHG	52 WK-HIGH	52 WK-LOW	YTD
DOW JONES INDUSTRIAL AVERAGE	34,991.21	163.51	0.47%	35679.13	28660.94	5.56%
S&P 500	4,502.88	7.18	0.16%	4607.07	3491.58	17.28%
NASDAQ COMPOSITE	14,103.84	9.46	0.07%	14446.55	10088.83	34.75%
S&P/TSX COMPOSITE	20,057.89	34.16	0.17%	20843.21	17873.18	3.47%
STOXX EUROPE 50	3,924.69	7.96	0.20%	4089.95	3279.47	7.47%
FTSE 100	7,486.91	46.44	0.62%	8047.06	6707.62	0.47%
DAX PERFORMANCE-INDEX TR	15,748.17	133.74	0.86%	16528.97	11862.84	13.10%
CAC40	7,209.61	23.93	0.33%	7581.26	5628.42	11.37%
NIKKEI 225 INDEX	33,519.70	823.77	2.52%	33772.89	25661.89	28.46%
HANG SENG INDEX	18,079.00	682.14	3.92%	22700.85	14597.31	-8.61%
Shanghai SE Composite Index	3,072.83	16.76	0.55%	3418.95	2885.09	-0.53%

### U.S. major indices extend gains on easing inflation data

The U.S. major indices extended gains on Wednesday, after fresh data supported views that the Federal Reserve may be done with raising interest rates. In corporate news, Target shares surged after the retailer forecast a holiday-quarter profit largely above Wall Street expectations. Off-price retailer TJX Companies fell after forecasting current-quarter profit below expectations. Sirius XM jumped on news Warren Buffett's Berkshire Hathaway took a stake in the company. In economic news, U.S. retail sales fell for the first time in seven months in October, pointing to slowing demand at the start of the fourth quarter. Retail sales edged down 0.1% in October, a smaller drop than to 0.3% expected by consensus. Core retail sales rose 0.2% in October. Separate data showed the headline producer price index (PPI) declined 0.5% in October, well below the estimate of a 0.1% gain. The reports followed data on Tuesday that showed consumer prices were unchanged last month for the first time in more than a year. Supporting sentiment, the U.S. House of Representatives passed a temporary spending bill that would avert a government shutdown, with broad support from lawmakers from both parties.

Canada's TSX Composite Index edged higher on Wednesday. Rate sensitive sectors like information technology, and utilities lead the gains on the index. Consumer staples was the weakest performing sector, pressured by losses in grocers Metro Inc. and Loblaw Companies Ltd. Metro plunged after missing quarterly estimates and provided a downbeat outlook. Loblaw reversed early gains despite beating quarterly profit estimates on steady demand. Domestic data showed factory sales rose 0.4% in September on higher sales of petroleum, coal and wood products. Economists had expected a 0.1% decline. Separate data showed Canadian home sales posted their biggest decline in 16 months in October, falling 5.6% as higher borrowing costs weighed on affordability. Home sales were up 0.9% on an annual basis. CREA's Home Price Index fell 0.8% in October, and was up 1.1% annually.

S&P/TSX: LEADERS	LAST	CHANGE	%CHG
Tilray Brands Inc	\$2.49	\$0.12	5.06%
Interfor Corp	\$21.51	\$0.85	4.11%
Canfor Corp	\$16.98	\$0.67	4.11%
Capstone Copper Corp	\$4.91	\$0.19	4.03%
Linamar Corp	\$59.78	\$2.28	3.97%

S&P/TSX: LAGGARDS	LAST	CHANGE	%CHG
Metro Inc	\$70.43	-\$5.15	-6.81%
Birchcliff Energy Ltd	\$7.03	-\$0.45	-6.02%
SNC-Lavalin Group Inc	\$42.83	-\$2.39	-5.29%
Torex Gold Resources Inc	\$12.62	-\$0.51	-3.88%
Alamos Gold Inc	\$17.38	-\$0.70	-3.87%

S&P/TSX INDUSTRY		CHANGE	%CHG	YTD
ENERGY	259.33	-3.14	-1.20%	6.72%
MATERIALS	303.23	-0.44	-0.14%	-7.46%
UTILITIES	276.48	3.34	1.22%	-6.33%
FINANCIALS	352.71	1.52	0.43%	0.20%
INDUSTRIALS	397.81	-0.36	-0.09%	4.30%
HEALTH CARE	21.15	0.36	1.73%	8.91%
CONS. DISCRETION.	271.58	1.86	0.69%	7.76%
CONS. STAPLES	859.11	-23.02	-2.61%	4.38%
INFO TECH.	200.59	4.17	2.12%	47.06%
COMMUNICATION SVS	170.31	0.42	0.25%	-8.46%
REAL ESTATE	284.87	0.71	0.25%	-5.32%

GOVERNMENT BONDS	2YR	5YR	10YR	30YR
CANADA (YLD%)	4.52%	3.89%	3.75%	3.56%
U.S. (YLD%)	4.91%	4.52%	4.54%	4.69%

COMMODITIES/ FX	LAST	CHANGE	%CHG	YTD
CRUDE OIL WTI	\$76.53	-\$1.73	-2.21%	-4.65%
NATURAL GAS	\$3.16	\$0.05	1.67%	-29.51%
GOLD	\$1,960.10	-\$1.70	-0.09%	7.72%
COPPER	\$3.72	\$0.04	1.03%	-2.35%
CAD / USD	\$0.7308	\$0.0006	0.08%	-0.95%
CAD / EUR	€0.6737	€0.0025	0.37%	-2.25%
USD / EUR	€0.9218	€0.0027	0.29%	-1.32%
USD / JPY	¥151.36	¥0.98	0.65%	15.45%

Source: Refinitiv

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