

March 26, 2024

EQUITY INDICES	LAST	CHANGE	%CHG	52 WK-HIGH	52 WK-LOW	YTD
DOW JONES INDUSTRIAL AVERAGE	39,282.33	-31.31	-0.08%	39889.05	31805.18	4.23%
S&P 500	5,203.58	-14.61	-0.28%	5261.10	3909.16	9.09%
NASDAQ COMPOSITE	16,315.70	-68.77	-0.42%	16538.86	11635.03	8.69%
S&P/TSX COMPOSITE	21,912.52	-29.76	-0.14%	22197.06	18692.06	4.55%
STOXX EUROPE 50	4,408.96	3.77	0.09%	4420.04	3777.88	7.71%
FTSE 100	7,930.96	13.39	0.17%	7961.43	7215.76	2.56%
DAX PERFORMANCE-INDEX TR	18,384.35	123.04	0.67%	18285.58	14630.21	9.75%
CAC40	8,184.75	33.15	0.41%	8229.25	6773.82	8.51%
NIKKEI 225 INDEX	40,398.03	-16.09	-0.04%	41087.75	27359.72	20.72%
HANG SENG INDEX	16,618.32	144.68	0.88%	20864.74	14794.16	-2.52%
Shanghai SE Composite Index	3,031.48	5.18	0.17%	3418.95	2635.09	1.90%

Wall Street pulls back further

U.S. stocks fell modestly today following a two-day slide as investors awaited economic data in a holiday-shortened week to gauge the Federal Reserve's policy path. Tesla gained about 3% after CEO Elon Musk unveiled the electric-vehicle maker's one-month trial of its Full Self-Driving technology to existing and new customers in the United States. The stock is up nearly 5% for the week but remains down nearly 28% for the year. Trump Media & Technology group surged more than 45% as it kicked off its first day of trading after completing a reverse merger with a blank check firm. The focus remains on a key reading of the Personal Consumption Expenditures Price Index (PCE), the Fed's preferred inflation gauge. The data is due on Friday, when U.S. markets will be shut for the Good Friday holiday. The index is expected to have risen 0.4% in February and 2.5% annually. Core inflation, which excludes volatile food and energy components, is estimated to have been up 0.3% last month, keeping the annual pace at 2.8%. On the economic front, orders for long-lasting U.S. manufactured goods increased more than expected in February, while business spending on equipment showed tentative signs of recovery. In a separate report, the Conference Board said its consumer confidence index was little changed at 104.7 in March.

Canada's resources-heavy stock index inched lower, with Athabasca Oil, among the top losers after a brokerage downgraded the oil explorer while precious metals miners and healthcare stocks led gains. The materials sector rose, tracking stronger gold and silver prices as a weaker U.S. dollar made the metals cheaper for holders of other currencies. The appeal for safe-haven assets also increased ahead of the crucial U.S. inflation data. The TSX is set to end the first quarter of 2024 on an upbeat note, with energy and industrials among top gainers. Company-wise, luxury parka maker Canada Goose said it would trim about 17% of its global corporate workforce as part of efforts to rein in costs. Its shares reversed early gains and closed down by more than 6%.

S&P/TSX: LEADERS	LAST	CHANGE	%CHG
Tilray Brands Inc	\$3.13	\$0.21	7.19%
Nuvei Corp	\$41.76	\$2.73	6.99%
NovaGold Resources Inc	\$3.65	\$0.19	5.49%
Bausch Health Companies Inc	\$13.40	\$0.51	3.96%
Northland Power Inc	\$21.78	\$0.78	3.71%

S&P/TSX: LAGGARDS	LAST	CHANGE	%CHG
Canada Goose Holdings Inc	\$15.11	-\$1.09	-6.73%
Athabasca Oil Corp	\$5.19	-\$0.27	-4.95%
ATS Corp	\$47.77	-\$2.22	-4.44%
Baytex Energy Corp	\$4.68	-\$0.17	-3.51%
Mattr Corp	\$17.23	-\$0.51	-2.87%

S&P/TSX INDUSTRY	CHANGE	%CHG	YTD
ENERGY	281.15	-1.99	-0.70%
MATERIALS	318.21	-0.59	-0.19%
UTILITIES	271.37	-0.01	0.00%
FINANCIALS	396.43	-0.14	-0.04%
INDUSTRIALS	465.83	-0.18	-0.04%
HEALTH CARE	26.80	0.74	2.84%
CONS. DISCRETION.	280.60	0.71	0.25%
CONS. STAPLES	914.64	-2.10	-0.23%
INFO TECH.	226.29	0.14	0.06%
COMMUNICATION SVS	158.08	-0.09	-0.06%
REAL ESTATE	308.81	-0.62	-0.20%

GOVERNMENT BONDS	2YR	5YR	10YR	30YR
CANADA (YLD%)	4.17%	3.54%	3.50%	3.41%
U.S. (YLD%)	4.59%	4.22%	4.23%	4.40%

COMMODITIES/ FX	LAST	CHANGE	%CHG	YTD
CRUDE OIL WTI	\$81.44	-\$0.51	-0.62%	13.66%
NATURAL GAS	\$1.58	-\$0.08	-5.20%	-37.35%
GOLD	\$2,176.80	\$2.00	0.09%	5.34%
COPPER	\$4.00	-\$0.01	-0.21%	2.93%
CAD / USD	\$0.7361	\$0.0002	0.03%	-2.46%
CAD / EUR	€0.6796	€0.0007	0.10%	-0.60%
USD / EUR	€0.9233	€0.0007	0.08%	1.91%
USD / JPY	¥151.57	¥0.16	0.11%	7.45%

Source: LSEG

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