

July 4, 2024

EQUITY INDICES	LAST	CHANGE	%CHG	52 WK-HIGH	52 WK-LOW	YTD
DOW JONES INDUSTRIAL AVERAGE	39,308.00					
S&P 500	5,537.02			U.S. MARKETS CLOSED		
NASDAQ COMPOSITE	18,188.30					
S&P/TSX COMPOSITE	22,244.02	20.35	0.09%	22554.98	18692.06	6.13%
STOXX EUROPE 50	4,531.71	22.94	0.51%	4584.77	3777.88	10.71%
FTSE 100	8,241.26	70.14	0.86%	8474.41	7215.76	6.57%
DAX PERFORMANCE-INDEX TR	18,450.48	75.95	0.41%	18892.92	14630.21	10.14%
CAC40	7,695.78	63.70	0.83%	8259.19	6773.82	2.02%
NIKKEI 225 INDEX	40,913.65	332.89	0.82%	41087.75	30487.67	22.26%
HANG SENG INDEX	18,028.28	49.71	0.28%	20361.03	14794.16	5.75%
Shanghai SE Composite Index	2,957.57	-24.81	-0.83%	3322.13	2635.09	-0.58%

US markets closed, Canada muted

Canada's main stock index were muted near four-week highs on Thursday, amid broad-based sectoral gains, while investors awaited U.S. employment data to gauge the trajectory of interest rate cuts in the world's largest economy. U.S. markets were closed for Independence Day. Oil prices for Brent crude hit their highest level since April on Thursday, holding above \$87 after data the previous day showed a decline in U.S. inventories. In economic news, Canada's services economy moved back into contraction in June as a decline in new business weighed on the sector's performance even as inflation pressures cooled, S&P Global Canada services PMI data showed on Thursday. The headline business activity index fell to 47.1 from 51.1 in May, posting its lowest level since March. Another report by the Toronto Regional Real Estate Board says home sales in June declined 16.4 per cent from last year, with many potential buyers staying on the sidelines despite the highly anticipated Bank of Canada interest rate cut. The board says 6,213 homes changed hands in the month compared with 7,429 in June of last year.

European shares rose on Thursday amid optimism around U.S. interest rate cuts following soft economic data, while London markets gained as voting began in the UK general election with polls predicting a historic victory for the Labour party. Household savings in the euro zone rose to their highest level in about three years while investments continued to fall in the first quarter of 2024. Another report showed, German industrial orders fell unexpectedly in May, a fifth consecutive drop that adds to signs that manufacturing in Europe's largest economy will not recover in the coming months. Orders were down by 1.6% on the previous month on a seasonally and calendar-adjusted basis, the federal statistics office said on Thursday. Analysts polled by Reuters had expected a rise of 0.5%.

S&P/TSX: LEADERS	LAST	CHANGE	%CHG
Filo Corp	\$26.93	\$0.62	2.36%
NovaGold Resources Inc	\$4.88	\$0.11	2.31%
Innervex Renewable Energy Inc	\$10.67	\$0.23	2.20%
Algoma Steel Group Inc	\$9.79	\$0.20	2.09%
Atco Ltd	\$39.53	\$0.77	1.99%

S&P/TSX: LAGGARDS	LAST	CHANGE	%CHG
goeasy Ltd	\$184.70	-\$20.30	-9.90%
Canfor Corp	\$14.25	-\$0.27	-1.86%
Air Canada	\$17.57	-\$0.23	-1.29%
Africa Oil Corp	\$2.53	-\$0.03	-1.17%
CAE Inc	\$25.95	-\$0.30	-1.14%

S&P/TSX INDUSTRY	CHANGE	%CHG	YTD
ENERGY	290.28	0.91	0.31%
MATERIALS	369.29	0.87	0.24%
UTILITIES	277.97	1.15	0.42%
FINANCIALS	398.08	-0.30	-0.08%
INDUSTRIALS	456.65	0.10	0.02%
HEALTH CARE	24.31	0.13	0.54%
CONS. DISCRETION.	279.37	0.71	0.25%
CONS. STAPLES	977.67	0.67	0.07%
INFO TECH.	219.45	0.25	0.11%
COMMUNICATION SVS	147.81	1.06	0.72%
REAL ESTATE	294.86	0.21	0.07%

GOVERNMENT BONDS	2YR	5YR	10YR	30YR
CANADA (YLD%)	4.07%	3.61%	3.61%	3.51%
U.S. (YLD%)	4.71%	4.32%	4.35%	4.52%

COMMODITIES/ FX	LAST	CHANGE	%CHG	YTD
CRUDE OIL WTI	\$84.06	\$0.18	0.21%	17.32%
NATURAL GAS	\$2.38	-\$0.04	-1.49%	-5.25%
GOLD	\$2,340.00	-\$15.00	-1.00%	13.24%
COPPER	\$4.57	\$0.03	0.65%	17.66%
CAD / USD	\$0.7345	\$0.0014	0.19%	-2.68%
CAD / EUR	€0.6792	-€0.0004	-0.06%	-0.66%
USD / EUR	€0.9246	-€0.0024	-0.26%	2.05%
USD / JPY	¥161.27	-¥0.41	-0.25%	14.33%

Source: LSEG

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