

November 27, 2024

EQUITY INDICES	LAST	CHANGE	%CHG	52 WK-HIGH	52 WK-LOW	YTD
DOW JONES INDUSTRIAL AVERAGE	44,722.06	-138.25	-0.31%	44,903.01	35,307.73	18.66%
S&P 500	5,998.74	-22.89	-0.38%	6,025.42	4,537.24	25.76%
NASDAQ COMPOSITE	19,060.48	-115.10	-0.60%	19,366.07	14,058.52	26.97%
S&P/TSX COMPOSITE	25,488.30	83.16	0.33%	25,542.57	19,918.47	21.61%
STOXX EUROPE 50	4,274.67	-16.85	-0.39%	4,584.77	3,934.89	4.43%
FTSE 100	8,274.75	16.14	0.20%	8,474.41	7,387.09	7.00%
DAX PERFORMANCE-INDEX TR	19,261.75	-34.23	-0.18%	19,674.68	16,010.48	14.98%
CAC40	7,143.03	-51.48	-0.72%	8,259.19	7,029.91	-5.30%
NIKKEI 225 INDEX	38,134.97	-307.03	-0.80%	42,426.77	31,156.12	13.96%
HANG SENG INDEX	19,603.13	443.93	2.32%	23,241.74	14,794.16	14.99%
Shanghai SE Composite Index	3,309.78	50.02	1.53%	3,674.40	2,635.09	11.26%

U.S. inflation stuck above Fed's target

The Canadian main stock index rose today, amid broad-based gains led by healthcare and consumer shares, even as investors reflected on Donald Trump's recent pledge to impose a 25% tariff on U.S. imports from Canada. Helping offset some of the negative trade sentiment, Canada's public safety minister announced they shared the United States' concern around security of the border and have agreed to add new technology as well as provide necessary personnel. Meanwhile, Wall Street's main indexes edged lower today on worries the Federal Reserve may be cautious about rate cuts after stubbornly strong U.S. inflation data. Data showed consumer spending increased solidly in October, suggesting the U.S. economy maintained its strong pace of growth early in the fourth quarter, but progress on lowering inflation appeared to have stalled. The personal consumption expenditures price index climbed 0.2% in October, matching September's unrevised gain. In the 12 months through October, the PCE price index increased 2.3% after advancing 2.1% in September. Excluding the volatile food and energy components, the PCE price index rose 0.3%, matching the increase in September. The so-called core inflation was lifted by services, mainly housing and utilities, transportation, as well as financial services and insurance. Goods prices fell. Core inflation increased 2.8% year-on-year in October after climbing to 2.7% in September. The U.S. government also confirmed today that the economy grew at an unrevised 2.8% annualized rate in its second estimate of third-quarter GDP. The U.S. economy is expanding at a pace that is well above what Federal Reserve officials regard as the non-inflationary growth rate of around 1.8%. A separate report showed initial claims for state unemployment benefits fell 2,000 to a seasonally adjusted 213,000 for the week ended Nov. 23, the lowest level since April. Claims have reversed the surge in early October, which was the result of hurricanes and a strike at Boeing. The number of people receiving benefits after an initial week of aid, a proxy for hiring, increased 9,000 to a seasonally adjusted 1.907 million during the week ending Nov. 16, the highest level since November 2021. The so-called continuing claims that have increased between October and November indicate that many laid-off workers are finding it difficult to land new jobs.

S&P/TSX: LEADERS	LAST	CHANGE	%CHG
Parkland Corp	\$36.07	\$1.74	5.07%
Orla Mining Ltd	\$6.58	\$0.29	4.61%
Alimentation Couche-Tard Inc	\$82.47	\$3.38	4.27%
International Petroleum Corp	\$15.84	\$0.55	3.60%
Trisura Group Ltd	\$40.47	\$1.14	2.90%

S&P/TSX: LAGGARDS	LAST	CHANGE	%CHG
Celestica Inc	\$116.70	-\$5.28	-4.33%
Bombardier Inc	\$93.02	-\$3.47	-3.60%
Interfor Corp	\$20.34	-\$0.61	-2.91%
Cargojet Inc	\$119.72	-\$2.75	-2.25%
Energy Fuels Inc	\$9.56	-\$0.19	-1.95%

S&P/TSX INDUSTRY	CHANGE	%CHG	YTD
ENERGY	278.59	0.28	0.10%
MATERIALS	398.04	-0.51	-0.13%
UTILITIES	317.72	2.84	0.90%
FINANCIALS	487.47	1.90	0.39%
INDUSTRIALS	472.48	0.56	0.12%
HEALTH CARE	26.60	0.26	0.99%
CONS. DISCRETION.	305.95	2.37	0.78%
CONS. STAPLES	1066.89	20.06	1.92%
INFO TECH.	286.92	0.34	0.12%
COMMUNICATION SVS	150.67	1.09	0.73%
REAL ESTATE	333.51	1.91	0.58%

GOVERNMENT BONDS	2YR	5YR	10YR	30YR
CANADA (YLD%)	3.22%	3.11%	3.25%	3.27%
U.S. (YLD%)	4.23%	4.13%	4.26%	4.44%

COMMODITIES/ FX	LAST	CHANGE	%CHG	YTD
CRUDE OIL WTI	\$68.76	-\$0.01	-0.01%	-4.03%
NATURAL GAS	\$3.20	-\$0.27	-7.85%	27.09%
GOLD	\$2,636.00	\$14.70	0.56%	27.56%
COPPER	\$4.07	\$0.02	0.48%	4.74%
CAD / USD	\$0.7129	\$0.0015	0.21%	-5.54%
CAD / EUR	€0.6747	-€0.0035	-0.52%	-1.32%
USD / EUR	€0.9464	-€0.0069	-0.72%	4.46%
USD / JPY	¥151.17	-¥1.93	-1.26%	7.17%

Source: LSEG

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